

Phyllis Beaulieu, Manager of Licencing Nunavut Water Board PO Box 119 Gjoa Haven, NU X0B 1J0

December 3, 2009

RE: Renewal and Amendment to License 2BE-GE00210

Dear Ms. Beaulieu,

As per the enclosed Water License Application Form and Supplementary Questionnaire, Sabina Gold & Silver Corp. ("Sabina") would like to request an amendment and extension to the above-referenced water license for the George Lake property.

In summary, we would like to request the following:

- 1. A change of company name (the "Licensee") to Sabina Gold & Silver Corp.
- 2. A renewal of the license for a further 5 years from April 1, 2010 to March 31, 2015.

This amendment does not represent a change in scope of the project. Camp operations, population, and water use will remain similar to previous years and as permitted under the existing license (including the recent amendment in early 2009) and according to information already on file with the Board.

I trust that you will find this application meets your requirements. A cheque in the amount of \$60.00 is included for the application fee and the water use fee, as well as a translation of the non-technical summary into Inuktitut and Inuinnaqtun. Should you have any questions, concerns, or need any further information, please do not hesitate to contact me by email at dcater@sabinagoldsilver.com or by telephone at 604-998-4175.

Best regards,

Doug Cater P .Geo

Back River Project Manager

