

Phyllis Beaulieu, Manager of Licensing Nunavut Water Board PO Box 119 Gjoa Haven, NU X0B 1J0

February 2, 2012

Re: Replacement of Application for amendment 1 for water licence 2BE-GEO1015

Dear Ms. Beaulieu,

On Dec 19, 2011 Sabina Gold & Silver Corp.'s submitted an application to amend the above-referenced water license for the George property. Acknowledgement receiving this application was received by Sabina January 4, 2012. Since the receipt of the application, on-going discussions between the Nunavut Water Board and Sabina have resulted in a revised amendment application to meet NWB requirements.

Sabina requests that the application submitted in Dec 2011, and received in January 2012, be replaced by the application submitted electronically February 1, 2012. Application fees and a deposit of \$30 for water use fees were submitted with the December application. The balance of the water use fees will be submitted prior to issuance of the water license as requested by the NWB in the January 4 letter.

Yours truly,

John Laitin

Manager Technical and Logistical Services