



January 31st, 2020

Jaida Ohokannoak
Technical Advisor II
Nunavut Impact Review Board
PO Box 1360
Cambridge Bay, NU
X0B 0C0

RE: Resumption of Operations at Sabina's Goose Site

Dear Jaida,

This letter will serve to advise you that Sabina Gold & Silver Corp. will be resuming operations at the Goose Site on or about March 3rd, 2020.

Exploration at the Back River Project will resemble activities similar to the past several years. Sabina anticipates an approximate 8 week winter exploration drilling program at the Goose site starting in early March. Sabina may also complete a summer field based and fall exploration program at Goose site.

Sabina is actively seeking additional financing for both continued Exploration and Pre-Development works and as such, Sabina will not be entering full construction of the Back River Project at this time. Should necessary financing be secured, Sabina will provide an updated workplan.

Sabina will advise of the dates as we complete our Exploration programs. We are looking forward to a safe and environmentally responsible season at our projects in the Kitikmeot Region in 2020 and we look forward to continuing to work with all of you.

Should you have any questions or concerns, please do not hesitate to contact me by email at mkeefe@sabinagoldsilver.com or by telephone at 604-998-4175.

Best Regards,

A handwritten signature in black ink, appearing to read "Michael Keefe".



Merle Keefe, *EIT*
Manager, Environmental Permitting

CC: Tannis Bolt, Kitikmeot Inuit Association
John Roesch, Kitikmeot Inuit Association
Omer Pasalic, Crown-Indigenous Relations and Northern Affairs Canada
Richard Dwyer, Nunavut Water Board
Fred Bailey, Workers' Compensation Board
Rob Davidson, Sabina Gold & Silver Corp.
James Maxwell, Sabina Gold & Silver Corp.
Matthew Pickard, Sabina Gold & Silver Corp.

