



April 20, 2023

VIA E-MAIL (licensing@nwb-oen.ca)

Nunavut Water Board
P.O. Box 119
Gjoa Haven, Nunavut X0B 1J0

Attention: Richard Dwyer, Manager of Licensing

Dear Mr. Dwyer:

Re: Courtesy Notice to the Nunavut Water Board in respect of Type “A” Water Licence No. 2AM-BRP18131 (Back River), Type “B” Water Licence No. 2BE-GOO2028 (Goose Water Licence Type B), Type “B” Water Licence No. 2BE-GEO2025 (George Water Licence Type B), Type “B” Water Licence No. 2BC-BRP1819 (Type B Development Water Works Licence (Replaced by Type A), and 2BE-MLL1722 (Wishbone-Malley Water Licence Type B) (collectively, the “Authorizations”)

We write to inform you that on, April 19, 2023, B2Gold Corp. (“**B2Gold**”) and Sabina Gold & Silver Corp. (“**Sabina**”) completed a transaction whereby B2Gold has acquired all of the issued and outstanding shares of Sabina by way of a court approved plan of arrangement pursuant to Section 288 of the *Business Corporation Act* (British Columbia) (the “**Arrangement**”). As part of the Arrangement, Sabina amalgamated with 1400437 B.C. Ltd., a wholly-owned subsidiary of B2Gold.

For your records, please find enclosed with this letter a copy of the Certificate of Amalgamation dated April 19, 2023.

In connection with the Authorizations, please direct all further notices to Sabina using the following address:

Sabina Gold & Silver Corp.
c/o B2Gold Corp.
Park Place
Suite 3400 – 666 Burrard St.
Vancouver, British Columbia V6C 2X8

Attention: Senior Vice President, Legal & Corporate Communications
Email: RChatwin@b2gold.com

If you have any further questions regarding this change of information, please do not hesitate to contact Randall Chatwin, Senior Vice President, Legal & Corporate Communications of B2Gold at RChatwin@b2gold.com. Thank you for your time and attention to this matter.

B2GOLD CORP.

Park Place, Suite 3400 – 666 Burrard Street, Vancouver, British Columbia, Canada V6C 2X8
T +1 604 681 8371 | F +1 604 681 6209 | B2GOLD.COM

Yours truly,

B2GOLD CORP.

By: 

Name: Randall Chatwin

Title: Senior Vice President, Legal and
Corporate Communications

SABINA GOLD AND SILVER CORP.

By: 

Name: Michael Cinnamond

Title: Director

Encl.

[Notice to Notice to the Nunavut Water Board]

B2GOLD CORP.

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Number: BC1411462

CERTIFICATE OF AMALGAMATION

BUSINESS CORPORATIONS ACT

I Hereby Certify that 1400437 B.C. LTD., incorporation number BC1400437, and SABINA GOLD & SILVER CORP., incorporation number BC0069881 were amalgamated as one company under the name SABINA GOLD & SILVER CORP. on April 19, 2023 at 12:21 AM Pacific Time.



ELECTRONIC CERTIFICATE

Issued under my hand at Victoria, British Columbia

On April 19, 2023

T.K. SPARKS

Registrar of Companies
Province of British Columbia
Canada