

LETTER OF CONSENT

, 2011

DELIVERED AND BY FAX

Sabina Gold & Silver Corp.
c/o Lawson Lundell LLP
200-4915 48 Street
Yellowknife, NT X1A 2N6
Fax: 867.920.2206

Attention: Malinda Kellett

Re: Acquisition by Xstrata Canada Corporation, Xstrata Zinc Canada Division (“Xstrata”) of Hackett River and Wishbone properties from Sabina Gold & Silver Corp. (“Sabina”) (such acquisition to be referred to herein as the “Transaction”)

Dear Sirs and Mesdames:

Subject to completion of the Transaction, we hereby consent to the transfer of Water Licence No. 2BE-HAK0915 (the “**Water Licence**”) from Sabina to Xstrata.

We also confirm that upon receipt of notification from Sabina and Xstrata advising that the Transaction has been completed, we will transfer and re-issue the Water Licence to Xstrata.

This Consent is given the ____ day of June, 2011.

Yours truly,

Nunavut Water Board