

2 August 2005

SENT VIA EMAIL ORIGINAL TO FOLLOW VIA COURIER

Philippe di Pizzo Executive Director Nunavut Water Board P.O. Box 119 Gjoa Haven, Nunavut X0B 1J0

Dear Mr. di Pizzo:

RE: WATER LICENCE #NWB2HEE0507 AMENDMENT APPLICATION – HEEQOU PROPERTY, NUNAVUT

Please accept this letter, application, attachments and required fees (\$30) requesting an amendment to Water Licence # NWB2HEE0507. Since the renewal application, submitted in December last year, additional ground was acquired via staking. A map is attached showing the additional mineral claims as well as a complete list of the mineral claims associated with this project.

The project description has not changed. Diamondex plans an airborne geophysical survey, followed by ground investigations where warranted, a till sampling program and contingent upon the results of these surveys, there is a possibility that diamond drilling may be carried out in late 2005 or early 2006. Once the amended permit and licence are received, the plans for the drill program will be finalized and new information forwarded to you immediately.

The information provided for the camp in the renewal application submitted earlier this year has not changed. The location will remain the same as is already permitted.

Should you require additional information or have any questions, please do not hesitate to contact me.

Sincerely,

DIAMONDEX RESOURCES LTD.

Janet M. Stritychul Land Manager

S05-128

Nunavut Water Board

AUG 1 5 2005

Public Registry