



TSX: DSP

May 6, 2011

NUNAVUT WATER BOARD

P.O. Box 119
Gjoa Haven, NU
X0B 1J0

Attention: Phyllis Beaulieu, Manager of Licensing

Dear Ms Beaulieu;

Reference: NWB File No. 2BE-HEE0712

This letter shall serve as our request for closure of the above noted file. We hereby confirm that on November 12, 2010 Indian and Northern Affairs Canada provided final clearance of the associated Land Use Permit #N2005C0022 (a copy of which is attached for ease of reference).

Please contact the undersigned, should you have any questions regarding this matter.

Thank you.

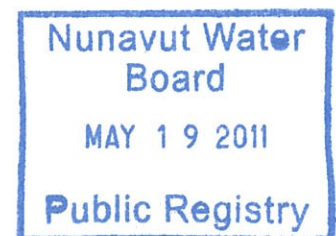
Yours truly;

DIAMONDEX RESOURCES LTD.

A handwritten signature in blue ink, appearing to read "Deborah Chadwick", is written over the company name.

Deborah Chadwick
Land Manager

/dc
Attachment





Indian and Northern
Affairs Canada

Affaires indiennes
et du Nord Canada

www.inac.gc.ca

www.ainc.gc.ca

Land Administration
P.O. Box 100
IQALUIT, NU X0A 0H0
Phone: 867-975-4275
FAX: 867-975-4286

Your file - Votre référence

Our file - Notre référence

November 12, 2010

Diamondex Resources Ltd.
P.O. Box 11584, 1410-650 W. Georgia Street
Vancouver, BC
V5G 4N8
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RECEIVED DEC - 2 2010

Dear Ms.Stritychuk:

Re: Land Use Permit #N2005C0022
Type of Operation: Mineral Exploration- Campsite
Location: Takiyuak lake Area, Kitikmeot, NU

We have now received verification from our field office that your final plan submission is correct and that this operation has been satisfactorily completed.

There is no land use fees owing or refundable for this operation.

I hereby grant you final clearance for the above operation conducted under the authority of land use permit #N2005C0022. This releases you from all obligations under the said permit and the annexed operating conditions.

Thank you for your co-operation. Our file is now closed.

Sincerely,

Tracey McCaie
A/Land Administrator Specialist

cc: Manager, Field Operations
RMO - Kitikmeot RMO
CIDMS # 434675

Canada

Hooqou.