

P.O. Box 11584 1410 - 650 West Georgia Street

Vancouver, B.C., Canada V6B 4N8

21 July 2005

Nunavut Water Board P.O. Box 119 Gioa Haven, NU X0B 1J0

Attention: Phyllis Beaulieu, Mgr. of Licensing

RE: REQUIREMENT OF WATER USE FEE FOR HEEQOU PROPERTY, NU WATER LICENCE NWB2HEE0507

Dear Phyllis:

Further to your letter of 11 July 2005 and my e-mail of the same date, enclosed is a cheque for \$30, payable to the Receiver General of Canada, which will serve as the Water Use Fee for the period of 8 July 2005 to 7 July 2006.

Thank you for all of your assistance in the processing of this water licence.

Sincerely,

DIAMONDEX RESOURCES LTD.

Janet M. Stritychuk Land Manager

S05-120

Nunavut Water Board

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