

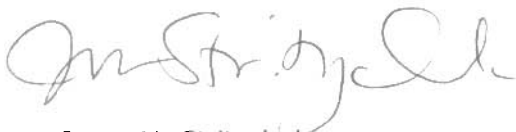
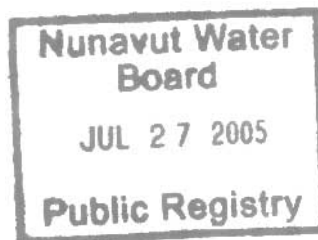
21 July 2005

Nunavut Water Board  
P.O. Box 119  
Gjoa Haven, NU  
X0B 1J0Attention: Phyllis Beaulieu, Mgr. of Licensing**RE: REQUIREMENT OF WATER USE FEE FOR HEEQOU PROPERTY, NU  
WATER LICENCE NWB2HEE0507**

Dear Phyllis:

Further to your letter of 11 July 2005 and my e-mail of the same date, enclosed is a cheque for \$30, payable to the Receiver General of Canada, which will serve as the Water Use Fee for the period of 8 July 2005 to 7 July 2006.

Thank you for all of your assistance in the processing of this water licence.

Sincerely,  
**DIAMONDEX RESOURCES LTD.**Janet M. Stritychuk  
Land Manager  
S05-120

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