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File No: 2BE-HEE0712/TR/B2

May 28, 2008 By email

David Ritcey
Senior Project Geologist
Diamondex Resources Ltd.
PO Box 11584
Suite 1410 650 W. Georgia Street
Vancouver, BC V6B 4N8

E-mail: dritcey@diamondex.net

Subject: Submission of 2007 Annual Report

Dear Mr. Ritcey:

The Nunavut Water Board ("NWB") acknowledges receipt of a submission from Diamondex Resources Ltd. entitled 2007 Annual Report, received on May 22, 2008 as a requirement of Part B, Item 2 of water license 2BE-HEE0712 submission has been placed on the NWB public registry and is available from the NWB ftp site at the following link: http://nunavutwaterboard.org/ftp/ Please refer to the folder entitled 2BE - EXPLORATION / 2BE-HEE Technical Review/Annual Report.

This report is forwarded to the distribution list for information only. Anyone wishing to provide comments can do so by return mail to the Manager of Licensing at the address indicated below.

Please forward all comments to licensing@nunavutwaterboard.org

Sincerely,

Original signed by:

Doreen Porter Administrative Clerk

cc. Kitikmeot Distribution List