

7 Sept 2004

 Nunavut Water Board  
 P.O. Box 119,  
 Gjoa Haven, Nunavut  
 X0B 1J0  
 Attn: Dionne Filiatrault

Dear Sir/Madam:

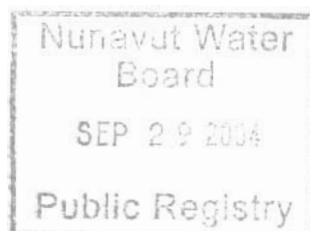
**RE: WATER LICENSE NWB2HEE0304 - HEEQOU PROPERTY – ABANDONMENT  
 AND RESTORATION PLAN**

In response to your letter, dated 14/Sept/2004, please find attached the Abandonment and Restoration Plan for Diamondex Resource's Heeqou property. The exploration camp is located at  $-112.754^{\circ}$  W and  $65.984^{\circ}$  N (420782, 7319262 - UTM z12 NAD83).

Our apologies for not initially furnishing the proper documents – it was misunderstood that the regulations applied only to mining activities.

Should you require further information please contact me at the number or email address below.

 Sincerely,  
**DIAMONDEX RESOURCES LTD.**


 David J. McKee  
 Manager of Information Services  
 604.687.6644  
 dmckee@diamonddex.net


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Area of Application	All Diamondex properties within Nunavut NTS sheets 86H, 86P, and 86I.
Duration of Application	The Abandonment and Restoration Plan is presently in effect for all Diamondex field operations in Nunavut. This plan is appropriate to our current level of exploration activities.
Application of Plan	This plan applies to the abandonment and restoration of all existing or proposed camp and drill sites.
Responsibility	A Diamondex approved contractor is responsible for ensuring that sites and facilities are restored as closely as possible to their natural state.
Fly Camps/ Diamond Drilling/ Fuel Cache	<p><b>Fly Camps:</b> these camps are composed of wood framed tents.</p> <p><b>Diamond Drilling:</b> no drilling occurred.</p> <p><b>Fuel Cache:</b> empty fuel drums are removed on an on-going basis. All fuel and drums will be removed when the camp is deconstructed.</p> <p><b>Abandonment Plan:</b> tent covers, stoves, generators, fuel and drums will be flown to Yellowknife for storage and or disposal. Wooden tent frames and outhouses will be burned. Outhouse and grey water excavations will be covered with dirt.</p>