

Summary

Corporate Address:

**Newmont Mining Corp.
1700 Lincoln Street,
Denver, Colorado, USA, 80203**

Mailing Address for Permitting:

**c/o APEX Geoscience Ltd.
#200, 9797-45th Avenue
Edmonton, AB T6E 5V8
Attn: Dean Besserer**

**2005 Land Use Plan
Henik Lake Region, Nunavut**

Mineral Exploration southwest Henik Lake Area

Government supported geological mapping through the early part of the 1990's identified anomalous gold mineralization south of Oftedal Lake, west of North and South Henik lakes. Follow-up prospecting has outlined the apparent continuity of paleo-placer gold mineralization in the area underlain by the Matrix Claim Group within IOL Parcel AR31. Our company is seeking to cooperate with the communities, local Inuit Associations, the Nunavut Government and the Federal Government so that all may benefit from mineral discoveries without adversely affecting the natural way of the wildlife, the people and the land.

The purpose of our activities under this land use licence is to evaluate the potential for economic concentrations of minerals within Inuit land parcels and adjacent Federal Crown Lands within NTS map sheets 65G and 65H, specifically NTS 65G9 and 65H12 and to place a temporary fuel cache at the Henik Lake airstrip (NTS 65H11; IOL parcel AR27). Our exploration plan is to conduct geological mapping, geophysical surveys (airborne and ground), rock and soil sampling, prospecting, and diamond drilling.

We plan to initiate activities in early March, 2005, with field crews working out of a main camp located on Crown Lands. All activities will be helicopter supported from the camp. Our 2005 program will be completed in several stages and will likely be complete in November 2005. The 2006 program will be based on results of the 2005 exploration results.

Newmont Mining Corp. and their partners recognize the importance of our role in discovering mineral deposits and that our exploration programs must be conducted in the most socially and environmentally responsible fashion possible. Thank you for your consideration into this matter and we look forward to working with you.