

MIRAMAR NORTHERN MINING LTD. CON MINE

May16, 2014

Nunavut Water Board P.O. Box 119 Gjoa Haven, NU X0B 1J0

Attention:

Phyllis Beaulieu

Manager of Licensing

Dear Sirs and Mesdames:

Re: Water Use Fees and Annual Reports – 2005-2008

This letter is intended to respond to the request for annual reports in respect of Licence No. 2BE-HEN0508 (the "Licence") for the period of 2005-2008, and the enclosed cheque to cover for Water Use fees for the period of 2006-2008.

Please find attached the "Yearly Progress Report dated February 16, 2005 and the Final Report", for the Henik Lake Property, Nunavut. As described in the Final Report, the activities during 2006 were related to a small drill program of 298m of conventional drilling completed during the period of June – August 2006. As noted in the attached AANDC inspection report dated July 8th, 2013 there is no signs of waste or disturbance in the claim extent, and overall very little was noted during the inspection.

To the best of our knowledge, no activities were conducted on site during the years of 2007, and 2008, as Newmont Canada Ltd. provided written notification to Pacific Ridge Exploration and Kaminak Gold Corp. of their intention to terminate the Matrix JV. As such, there are no annual reports in respect of activities for 2007 and 2008. It is our hope that these materials, along with payment for Water Use Fees, provide the information that the NWB requires in order to proceed with the cancellation of the Licence.

Nunavut Water

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Con Mine



Please let me know if you have any further questions or require any further documentation. Sincerely,

Scott Stringer

General Manager, Con Mine