



October 26, 2010

Phyllis Beaulieu  
Manager Licensing  
Nunavut Water Board  
P.O. Box 119  
Gjoa Haven, NU  
X0B 1J0

Dear Phyllis:

Please find enclosed a cheque for \$30.00 to cover the 2011 water use fees for Diamonds North's Hepburn project located in Nunavut, Licence No. 2BE-HEP-0712.

Please note new address;  
1100-1111 Melville Street  
Vancouver, B.C.  
V6E 3V6

Yours truly,

A handwritten signature in black ink, appearing to read "D. Gill", is written over the typed name.

D. Graham Gill, P. Geo  
V.P. Operations  
DIAMONDS NORTH RESOURCES LTD.

