



November 21, 2011

Phyllis Beaulieu
Manager Licensing
Nunavut Water Board
P.O. Box 119
Gjoa Haven, NU
X0B 1J0

Dear Phyllis:

Please find enclosed a cheque for \$30.00 to cover the 2012 water use fees for Diamonds North's Hepburn project located in Nunavut, Licence No. 2BE-HEP-0712.

Please note new address;
1100-1111 Melville Street
Vancouver, B.C.
V6E 3V6

Yours truly,

Signed "Graham Gill"

D. Graham Gill, P.Geo
V.P. Operations
DIAMONDS NORTH RESOURCES LTD.

