

Nunavut Water Board c/o Manager of Licensing P.O. Box 119 Gjoa Haven, NU X0B 1J0

March 31, 2008

RE: NWB Annual Report for the Hepburn Property, Diamonds North Resources

Dear Phyllis Beaulieu,

Please find enclosed a copy of the NWB annual report for the Hepburn Property and a revised spill contingency plan for 2008. If there are any questions or problems with this report please contact me at 604-202-6263 (SJober@diamondsnorth.com).

Thank-you very much,

Shellie Jober Project Geologist SJober@diamondsnorthresources.com