

June 30, 2005

Dear Sir or Madam:

Re: High Lake Project, 2005 Baseline Programs: Summary of Work Plans

Wolfden Resources Inc. (Wolfden) is a Canadian exploration and mining development company that holds the mineral rights for the High Lake property and the Ulu property. Both properties, which together form the High Lake Project, are located in the Kitikmeot Region of Nunavut and are located principally on Inuit Owned Land south of the Coronation Gulf coast (Grays Bay). Wolfden's plan is to develop the High Lake Project to exploit the base metal and gold resources at the two properties. This will entail the construction of the necessary infrastructure needed to mine, process and transport ore and concentrate within the project area. The project plan also includes the construction of a dock on the coast for the transport of metal concentrates to markets and to service the mine with supplies.

Wolfden is conducting environmental, socio-economic and engineering baseline studies for the area between Ulu and Grays Bay to support a regulatory application to secure the necessary approvals for development of the High Lake Project.

As part of the consultation process for the project, Wolfden is committed to providing information about our baseline data collection programs to governments, communities, Inuit organizations and other interested parties. In keeping with this commitment, please find enclosed the following document: *High Lake Project*, 2005 Baseline Programs: Summary of Work Plans. This document summarizes the work plans for the 2005 baseline program, focusing on required field data collection aspects.

This document provides a complete summary of the work plans based on current project planning; however, it should be noted, that some modifications to the work plans may occur depending on refinements to the project planning. Please be assured, that if major modifications are required to any of the programs, Wolfden will promptly inform the interested parties

We would appreciate the opportunity to address any questions, concerns or comments that you may have regarding the enclosed work plan summary. Wolfden values such comments as your feedback can help us better plan and adapt our program as required. The 2005 work plan summary is among a series of documents previously distributed to interested parties, including:

- Summer 2004 Baseline Programs: Summary of Work Plans for the High Lake Project (June 2004);
- High Lake Project Update Package, which provided a summary of summer and fall 2004 field programs activities (December 2004);
- High Lake Project, Preliminary Project Description Summary (May 2005)
- High Lake Project Newsletter (May 2005).

Comments/questions on any of the distributed documents or on the project in general can be faxed or emailed to myself or Glenda Fratton, Gartner Lee Limited (GLL), at the addresses below. We look forward to hearing from you.

Yours very truly, Wolfden Resources Inc.

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