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Suite 901  
Toronto, Ontario  
M5H 2W9  
416-628-0216



June 26, 2014

Phyllis Beaulieu  
Manager of Licensing  
Nunavut Water Board  
P.O. Box 119  
Gjoa Haven, NU  
X0B 1J0  
(867) 360-6338

**Re: 2BE-HOP1222 – 2013 and 2014 Annual Water Use Fee Payment**

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Dear Ms. Beaulieu,

Please find enclosed a cheque, payable to the Receiver General for Canada, in the amount of \$2,503.90 to cover TMAC Resources Inc.'s ("TMAC") 2013 and 2014 water use fees for licence 2BE-HOP1222. In the transition of ownership to TMAC, the 2013 water use fee does not appear to have been paid. We are correcting that with this payment. The fees were calculated using the Aboriginal Affairs and Northern Development Canada calculator dated May 6, 2011.

Please contact me at the above number or at [Lea-Marie.Bowes-Lyon@tmacresources.com](mailto:Lea-Marie.Bowes-Lyon@tmacresources.com) should you have any questions regarding this payment.

Sincerely,

**Léa-Marie  
Bowes-Lyon**

Digitally signed by Léa-Marie Bowes-Lyon  
DN: cn=Léa-Marie Bowes-Lyon,  
o=TMAC Resources Inc.,  
ou=Environment, email=lea-marie.bowes-lyon@tmacresources.com, c=CA  
Date: 2014.06.25 16:55:45 -07'00'

**Léa-Marie Bowes-Lyon**  
Tenure and Permitting Manager