



HTX Minerals Corporation
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April 11, 2013

Phyllis Beaulieu
Manager of Licensing
Nunavut Water Board
PO Box 119
Gjoa Haven, NU X0B 1J0
Phone: (867) 360-6338, Ext. 26
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Application for a General Water Licence for Itchen Lake Project on behalf of HTX Minerals Corporation

Dear Ms. Beaulieu,

Please accept the General Water Licence Application and supplementary documents for water usage for the Itchen Lake Property on behalf of HTX Minerals Corporation. The proposed 2013-2015 exploration program will consist of the following:

- Approximately 10-12 diamond drillholes within 8 sites
- Build a 10-15 person exploration camp
- Total water usage to be approximately 60 m3 per day

Attached with the Application are the Non-Technical Summaries in English and Inuktitut. We are currently waiting for the translation of the Non-Technical Summary into Inuinnaqtun and will forward to all agencies as soon as it is received.

It is our goal to make the application and approval process as easy and efficient as possible by supplying all regulatory bodies with as much information as possible, but if for some reason we have made an oversight in the preparation of the NWB application, please do not hesitate to contact me at any time and I will address the issue immediately.

Sincerely,

A handwritten signature in blue ink, appearing to read 'Andrew Turner', written over a light blue horizontal line.

Andrew Turner
andrewt@apexgeoscience.com

