



To: Phyllis Beaulieu - Licensing Administrator
Nunavut Water Board
PO Box 119, Gjoa Haven, NU
X0B 1J0

February 20, 2013

Re: 2013 Notification of Startup

Phyllis,

MMG Resources Ltd. would like to advise the NWB of its 2013 schedule for activities in an around the High Lake and Izok Project sites. We currently are planning on opening the High Lake Project site with a skeleton crew from March 1st, 2013 to April 1st, 2013 in order to facilitate the seasonal re-supply airlift. A temporary ice runway will be constructed on High Lake to receive C-130 Hercules and C-5 Buffalo aircraft and fuel for the exploration season will be mobilized to site. A total of 3, short (75m) drill holes are planned during this period of time.

The Izok (Ham Lake) site will be opened on the 1st of April, and drilling operations are expected to commence there starting soon after. A single 300m drill hole is planned for the Izok location, which will be followed by a longer (10-12 drillhole) exploration drill program at Hood. This work will be based out of the Ham Lake Camp, which is expected to remain open until September 15th, 2013. Additionally, a regional prospecting program and ongoing environmental work is planned for the Summer months and will also be based out of the Izok (Ham Lake) site.

The High Lake camp will be re-opened on June 1st in order to provide a second operational base for the regional prospecting program and ongoing environmental work. It is expected to close for the season on August 30th.

Camp population at either site will not exceed 30 individuals and site First Aid services at both locations are again being provided by 1984 Enterprises / 5136 Nunavut.

A handwritten signature in black ink, appearing to read 'Ted Muraro', with a large, looping flourish at the end.

Ted Muraro

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