**PROSPERITY GOLDFIELDS CORP**
1980-1075 West Georgia Street, Vancouver, BC V6E 3C9
Phone: 604 685-6375

---

## ᓇᓗᓇᓗᐊᕈᓐᓇᐃᖅᑎᓯᒪᔪᖅ ᐱᓕᕆᐊᖑᓂᐊᖅᑐᓂᒃ ᐅᓂᑉᑲᖅᐊᓯᐊᖑᕆᐊᖅᓯᒪᔪᖅ ᑐᒃᓯᕋᐅᑦ

Prosperity Goldfields Corp (“Prosperity”) ᐱᒋᐊᖅᑎᑕᐅᓚᐅᖅᓯᒪᔪᖅ 2009ᒥ ᒥᑭᓂᖅᓯᐅᑉᓗᓂ ᐅᔭᕋᓐᓂᐊᖅᑎᐅᑉᓗᓂ ᐱᓕᕆᐊᖃᕐᓗᓂ ᕿᓂᕐᓂᕐᒥᒃ ᒍᓗᓂᒃ ᑲᓇᑕᐅᑉ ᐅᑭᐅᖅᑕᖅᑐᖓᓂ.

ᐅᔭᕋᒃᑕᕆᐊᑦ Prosperity’s ᐱᓕᕆᐊᕆᓂᐊᖅᑕᖏᑦ ᖃᐅᔨᓴᕐᓗᑎᒃ ᕿᔪᑉ ᑕᓯᐊᓐᓂ ᐅᔭᕋᒃᑕᕆᐊᕐᓂᕐᒥᒃ ᐅᖓᓯᒃᑎᒋᑉᓗᓂ 350 ᑭᓚᒥᑐ ᐊᕐᕕᐊᒻᒥᑦ ᑭᕙᓪᓕᕐᒥ. ᐅᑭᐅᖑᓂᐊᖅᑐᒥ. ᐱᓕᕆᓂᐊᖅᑐᑦ ᐅᑭᐅᖑᓂᐊᖅᑐᒥ 2012 ᐊᖏᑎᒋᔪᒥᒃ 15,000 ᒥᑐᕐ ᐃᖅᑐᐊᖅᑐᒥᒃ ᐃᑯᑕᕐᓗᑎᒃ ᐅᔭᕋᖅᓂᒃ ᓯᑎᔪᓂᒃ ᕿᓂᕐᓗᑎᒃ ᐊᕕᒃᑐᖅᓯᒪᔪᓂ 60ᓂ ᓄᓇᓂ. ᑲᔪᓯᓂᐅᓂᐊᖅᑐᖅ ᐱᓕᕆᐊᖑᓚᐅᖅᑐᒥᒃ 2011ᒥ ᐊᒻᒪ ᐊᓯᐊᖑᖅᑎᑦᓯᖏᑐᖅ ᐅᑭᐅᖑᓚᐅᖅᑐᒥ ᐱᓕᕆᓂᐅᖅᓚᐅᖅᑐᒥᒃ ᓇᒻᒪᑎᐊᓚᐅᕐᒪᑦ.

ᐅᑭᐅᖑᓚᐅᖅᑐᒥ 2011, Prosperity ᐊᖏᖅᑕᐅᓚᐅᕐᒪᑦ ᐊᑐᕈᓐᓇᕐᓂᕐᒥᒃ ᓄᓇᒥᒃ Class Aᒥᒃ ᐃᓄᓕᕆᔨᑐᖃᑯᓐᓂᑦ, ᐃᒥᕐᒥᒃ ᐊᑐᕈᓐᓇᐅᒻᒥᒃ Type Bᒥᒃ ᓄᓇᕗᒻᒥ ᐃᒪᓕᕆᔨᒃᑯᓐᓂᑦ (2BE-KLG116), ᐊᕙᑎᓕᕆᔨᒃᑯᑦ ᖃᐅᔨᓴᓚᐅᕐᒥᔪᑦ ᑲᔪᓯᕐᑯᔨᑉᓗᑎᒃ (11EN019) ᐊᒻᒪ ᐸᕐᓇᐃᔨᒃᑯᑦ ᑲᔪᓯᕐᑯᔨᓚᐅᕐᒥᔪᑦ ᖃᐅᔨᓴᓚᐅᕐᒪᑕ ᐱᓕᕆᐊᖑᓂᐊᖅᑐᒥᒃ. ᐅᑉᓗᒥᐅᔪᖅ Prosperity ᑐᒃᓯᕋᖅᓯᒪᔪᑦ ᐊᓯᐊᖑᕆᐊᕈᑎᒃᓴᒥᒃ ᐱᓕᕆᐊᖑᓂᐊᖅᑐᒧᑦ ᑐᒡᓕᐊᓂᒃ ᐃᑯᑕᕈᐊᕐᓂᕐᒥᒃ, ᐱᓕᕆᕕᐅᓂᐊᖅᑐᖅ ᐊᖏᓕᕆᐊᑲᓂᕐᓗᒍ ᐃᓄᖃᕈᖕᓇᓕᕐᓗᓂ 40ᓂᒃ ᐊᒻᒪ ᐃᒥᕐᒥᒃ ᐊᖏᓂᖅᓴᒥᒃ ᐊᑐᕈᐊᖅᓱᑎᒃ.

ᒪᓕᒐᓕᕆᔨᓂᑦ ᐊᖏᖅᑕᐅᒍᒥᒃ, Prosperity ᐃᓱᒪᓕᐅᖅᓯᒪᕗᑦ ᐱᒋᐊᕈᒪᑉᓗᑎᒃ ᕕᕗᐊᕆᒻᒥ ᐅᕙᓗᓐᓂᑦ ᒪᑦ ᐊᑐᕆᐊᕐᓂᖓᓂ 2012. ᐊᑐᕈᒪᔪᑦ ᐊᒃᓴᓗᐊᕐᑯᖅᑐᔪᒥᒃ ᓄᓇᑯᕈᒻᒥᒃ, ᓯᑭᑐᓂᒃ, ᑎᖏᓱᒥᒃ ᐊᒻᒪ ᕼᐊᓕᑲᑉᑕᒥᒃ ᐃᑯᑕᓕᖅᐸᑕ ᐃᑲᔪᕐᓂᐊᖅᑐᓂᒃ. ᐅᑭᐅᖑᓂᐊᖅᑐᒥ 2012ᒥ ᐱᓕᕆᐊᖑᓂᐊᖅᑐᖅ ᒪᕈᐃᓕᖓᓇᔭᖅᑐᖅ: ᐅᐱᕋᒃᓴᖅ ᐃᑯᑕᕐᓗᑎᒃ ᐱᒋᐊᕐᓗᑎᒃ ᕕᕗᐊᕆᒥ ᒪᑦᒥᓗᓐᓂᑦ ᓴᓇᑕᐃᓕᓂᒃ 6ᓂᒃ ᔪᓐᒥᑦ ᐊᐅᒍᓯᒧᑦ.

ᓄᓇ ᐱᓕᕆᕕᐅᓯᐊᖅᑐᖅ ᐱᕈᖅᑐᖃᖅᑐᖅ ᓇᐃᑐᓂᒃ ᓇᐸᖅᑐᖃᖅᓱᓂ, ᑭᖓᖃᓗᐊᖏᓱᓂ, ᐊᒥᓱᓂᒃ ᑕᓯᖅᑕᖃᖅᓱᓂ ᐊᒻᒪ ᑭᓂᐸᔪᒥᒃ ᓄᓇᖃᖅᓱᓂᓗ ᑭᖓᖃᖅᓱᓂ. ᐃᒪᖓ ᑲᑭᐊᓗᐊᖏᑐᖅ. ᓄᓇᐅᑉ ᕿᕿᓕᖅᑕᓂᖓ ᐊᐅᔭᒻᒥ ᓄᓇᐅᑉ ᐊᑕᓐᓂ ᐃᒻᒪᖃ 2ᒥᑐᕐ. ᓄᓇᐅᑉ ᐊᓯᐊᓐᓂ ᕿᕿᓂᖅ ᐅᖓᓯᒃᑎᒋᑉᓗᓂ 300ᒥᑐᕐ. ᓄᓇᐅᑉ ᐊᑕᓐᓂ ᓯᐅᕋᐅᑉᓗᓂ, ᒪᕋᐅᑉᓗᓂᓗ ᐊᒻᒪ ᓄᓇᐅᑉ ᖃᖓ ᐊᓄᕆᒧᑦ ᑎᒃᑕᐅᓕᓂᐅᑉᓗᓂ.

ᓂᕐᔪᑎᑦ ᑕᑯᓇᖅᑐᑦ ᑐᒃᑐᐃᑦ ᐊᐅᔭᒥ ᐱᓱᒃᐸᒃᑐᑦ ᐊᒥᕋᐅᑉᓗᑎᒃ ᓯᑉᑕᒻᐸᒥ. ᑎᖏᐊᕈᓯᑦ ᑕᑯᓐᓇᖅᐸᒃᑐᑦ ᐅᐱᕋᒃᓴᒻᒥ ᒥᒻᒥ ᔪᓐᒥᓗ ᐅᑎᖅᐸᓕᐊᓕᖅᓱᑎᒃ ᓯᑉᑕᒻᐸᒥ. ᑐᒃᑐᕙᐃᑦ, ᑎᕆᖓᓂᐊᑦ ᐊᒪᕈᐃᑦ ᐊᒃᓚᐃᑦ ᖃᕕᑦᓗ ᑕᑯᓐᓇᖅᐸᖏᔪᑦ ᐱᓕᕆᕕᐅᔪᒻᒥ.

Prosperity ᐅᔨᖅᑐᕐᓂᐊᖅᑐᖅ ᓄᓇᒥᒃ ᓂᕐᔪᑎᓂᒡᓗ ᓱᕈᐃᖏᓂᕐᒥᒃ ᐊᒻᒪ ᓄᓇᐅᑉ ᐊᒃᑐᖅᑕᐅᓂᖓᓂᒃ ᐱᑕᖃᓚᖏᒪᑦ ᐃᓱᒪᓯᒪᔪᑦ, ᐃᒪᐅᑉᓗᓐᓂᑦ ᓯᓚᐅᑉᓗ ᐊᓯᐊᖑᓗᐊᕐᓂᖓᓂᒃ ᐱᑕᖃᓚᖏᑦᓱᓂ ᐱᓕᕆᓂᐊᖅᑎᓪᓗᒋᑦ.

ᐅᑭᐅᓄᑦ ᐊᒥᓱᓄᑦ ᐃᓱᒪᒋᓯᒪᔭᖓᑦ ᓇᓂᓯᓂᒃᒥᒃ ᓄᓇᓕᒃ ᐊᔪᕈᓐᓇᐃᕈᑎᒃᓴᖏᓐᓂᒃ ᐱᓕᕆᐊᒃᓴᖃᓕᕈᓐᓇᕐᓂᖏᓐᓂᒡᓗ ᓄᓇᒥᖕᓂ. ᐱᓕᕆᐊᖑᓚᐅᖅᑐᖅ 2011ᒥ ᐃᓄᖕᓂᒃ ᐱᓕᕆᑎᑦᓯᓚᐅᖅᐳᖅ 25ᓂᒃ ᐅᓇᓕᑦ ᓄᓇᖏᓐᓂᑦ ᐊᒻᒪ ᐊᕐᕕᐊᓐᓂᑦ. Prosperity ᓄᓇᓕᖕᓂᒃ ᑐᓴᐅᒪᑎᑦᓯᑕᓚᐅᖅᐳᑦ ᐱᓕᕆᐊᕐᒥᖕᓂᒃ ᐊᒻᒪ ᐱᓕᕆᐊᕆᓱᐊᖅᑕᒥᖕᓂᒃ. Prosperity Goldfields Corp ᑐᓂᓯᒪᔪᑦ ᐱᓕᕆᓱᐊᖅᓱᑎᒃ ᐅᑭᐅᖅᑕᖅᑐᒥ ᐃᒃᐱᒍᓱᒃᓗᑎᒃ ᓄᓇᐅᑉ ᓱᕈᖅᑕᐅᑕᐃᓕᓂᖓᓂᒃ, ᐃᓄᐃᑦ ᖃᓄᐃᖏᑎᐊᕐᓂᖏᓐᓂᒃ ᐊᒻᒪ ᐱᓕᕆᑦᓯᐊᕐᓂᕐᒥᒃ ᓇᒪᒋᔭᐅᑎᐊᖅᑐᒥᒃ.