



6 April 2017

SUBMITTED VIA EMAIL & MAIL

cynthia.ene@nwb-oen.ca

Cynthia Ene
Technical Advisor
Nunavut Water Board
P.O. Box 119
Gjoa Haven, NU
X0E 1J0

Dear Ms. Ene:

**RE: NWB WATER LICENCE 2BE-KLG1116 - KIYUK LAKE, NU
ASSUMPTION OF RIGHTS AND LIABILITIES BY MONTEGO RESOURCES INC.**

Northern Empire Resources Corp. ("Northern Empire") transferred ownership in the Kiyuk Lake Property, Nunavut to Montego Resources Inc. ("Montego") in 2016.

Both companies hereby advise that the water licence renewal request submitted by Northern Empire on 26 April 2016, and related NPC and NIRB determinations filed with NWB, is now being brought forward by Montego.

Montego hereby assumes all responsibilities and liabilities associated with the undertaking under NWB water licence 2BE-KLG1116 held by Northern Empire.

The main contact for Montego will be Christopher Pennimpede who can be reached at phone 778-241-0170 or via email at cpennimpede@gmail.com.

Sincerely,

NORTHERN EMPIRE RESOURCES CORP.

MONTEGO RESOURCES INC.

Michael G. Allen
President and CEO