



21 August 2009

Ms. Phyllis Beaulieu
Manager of Licensing
Nunavut Water Board
P.O. Box
Gjoa Haven, NU

Dear Ms. Beaulieu

CHANGE OF NAME FOR APPLICANT -ULU MINE SITE WATER LICENSE RENEWAL

Due to the recent purchase of OZ Minerals assets by China Minmetals the name of the Canadian operating company for OZ Minerals has been changed to MMG Resources Inc. Our office is located at the same address as OZ Minerals was prior to this change of name, namely Suite 200-1159 Alloy Drive, Thunder Bay, ON, P7B 6M8. The telephone numbers are: Voice – 807-346-1668 and Fax 807-345-0284. The primary contact for matters pertaining to the water license renewal project remains Andrew Mitchell, Development Manager. Mr. Mitchell's e-mail address is andrew.mitchell@mmgroupltd.com.

We enclose a copy of our Articles of Amendment as evidence of the execution of the change in the corporation's name. There are no other changes to the application for renewal of the license. This is a name change for the corporation only, and does not constitute a sale or assignment of the license, once the final license is issued.

If you have any questions regarding this matter, please do not hesitate to contact me at your convenience.

Yours truly

A handwritten signature in black ink that reads 'Andrew Mitchell'.

Andrew Mitchell
Development Manager

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cc Dionne Filiatrault P. Eng. - NWB
Dave Honstein - NWB
Kevin Buck - INAC
Martin McFarlane-MMG Resources

Encl: Articles of Amendment