



May 16, 2012

Phyllis Beaulieu  
Manager Licensing  
Nunavut Water Board  
P.O. Box 119  
Gjoa Haven, NU  
X0B 1J0

Dear Phyllis:

Please find enclosed a cheque for \$460.85 to cover the outstanding water use fees for Uranium North's Amer Lake project, Licence No. 2BE-AME0712, our Dubawnt project, Licence 2BE-DUB0812 and our Mallery Lake project, Licence 2BE-MAL1116. This amount is what was calculated by the NWB and outlined in a letter dated March 13, 2012 (attached).

Yours truly,

Signed "*Graham Gill*" 

D. Graham Gill, P.Geo  
Consulting Geologist  
Uranium North Resources Corp.

