



P.O. Box 119
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NUNAVUT IMALIRIYIN KATIMAYINGI
NUNAVUT WATER BOARD
OFFICE DES EAUX DU NUNAVUT

NWB File No: 2BE-MCG0810

June 4, 2010

Phu Van Bui
5050 Nunavut Limited (subsidiary of MIE Metals Corp.)
Suite 507 - 700 West Pender Street
Vancouver, BC V6C 1G8
E-mail: pvanbui@miemetals.com

Re: Application Acknowledgement for the McGregor Lake Project

Dear Phu Van Bui:

The Nunavut Water Board ("NWB") acknowledges receipt on May 11, 2010 of your new water license application, for the McGregor Lake Project.

Prior to distribution to all parties for a 30 day review, our in-house staff will perform an administrative and preliminary technical review to ensure all documentation has been provided. You will be notified of the requirement to submit further information as necessary.

Please call the undersigned at (867) 360-6338 or email at licensingadmin@nunavutwaterboard.org if you have any questions.

Sincerely,

Original signed by:

Richard Dwyer
Licensing Administrator