



P.O. Box 119
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NUNAVUT IMALIRIYIN KATIMAYINGI
NUNAVUT WATER BOARD
OFFICE DES EAUX DU NUNAVUT

NWB File No: 2BE-MCG0810

June 4, 2010

By E-mail

Phu Van Bui
5050 Nunavut Limited (subsidiary of MIE Metals Corp.)
Suite 507 - 700 West Pender Street
Vancouver, BC V6C 1G8
E-mail: pvanbui@miemetals.com

Re: Acknowledgement and Receipt of Water Use Fees for the McGregor Lake Project

Dear Phu Van Bui:

The Nunavut Water Board acknowledges receipt of cheque number 000009 for 2008, 2009, 2010 water use fees.

Your payment has been forwarded to DIAND in Iqaluit for processing. A receipt for \$90.00 will be issued through their office.

Please refer to the calculation for water use fees, in the Northwest Territories Waters Regulations, Section 9, to ensure that the correct fee has been submitted. A copy of this regulation is available from our ftp site or by contacting this office. This is an annual fee which is required to be submitted yearly on the anniversary of the issuance of your water license.

Please call the undersigned at (867) 360-6338 or e-mail licensingadmin@nunavutwaterboard.org if you have any questions.

Sincerely,

Original Signed By:

Richard Dwyer
Licensing Administrator

Enclosure

Cc: LouAnn Cornacchio DIAND
Andrea Cull DIAND