

May 25, 2017
Karén Kharatyan
Senior Technical Advisor / Acting Licensing Manager
Nunavut Water Board
P.O. Box 119
Gjoa Haven, NU X0B 1J0
Phone: (867) 360-6338 ext. 35


Re: Water Licence 2BE-MDP1520 Compliance Assessment Status Report

Mr. Kharatyan,

APEX Geoscience Ltd. ("APEX") is currently applying for an amendment to water licence 2BE-MDP1520. As per the "Application for Water Licence Amendment" a Compliance Assessment for water licence 2BE-MDP1520 was completed. There was no non-complaint conditions identified except the annual reports for 2015 and 2016 have not yet been submitted. The 2015 and 2016 annual reports are included in the water licence amendment application package. Please see the attached Muskox Diamond Property Compliance Assessment document for a complete list of the reviewed items.

Please do not hesitate to contact me if you have any questions or concerns or require any additional information.

Best Regards,



Tara Gunson, B.Sc., P.Geo
APEX Geoscience Ltd.