

## UNDERTAKING OF PROPOSED ASSIGNEE

(section 44 of the *Nunavut Waters and Nunavut Surface Rights Tribunal Act*)

### WHEREAS

The Nunavut Water Board ("NWB") issued Licence No. 2BE-MEP0813  
dated 17 June, 2008 ("the Licence") to  
Meliadine Resources Limited (the "Assignor"), for a term of  
5.3 years starting on 17 June, 2008 and expiring  
on 31 October, 20013, subject to the terms and conditions set out in the  
Licence.

### AND WHEREAS (the Proposed "Assignee")

(a) \_\_\_\_\_ (individual)

### OR

(b) Comaplex Minerals Corp.,  
(a corporate entity incorporated pursuant to the laws of \_\_\_\_\_)

requests that the NWB approve the Assignment of the Licence from the  
Assignor to the Proposed Assignee pursuant to section 44 of the *Nunavut  
Waters and Nunavut Surface Rights Tribunal Act* ("Act").

### NOW THEREFORE

Effective on the date that the NWB approves the assignment of the Licence,  
the Proposed Assignee undertakes and accepts responsibility for the  
performance of all of the terms and conditions of the Licence including the  
performance of all liabilities arising pursuant to any Licence term or  
condition, whether arising before or after the effective date of the  
assignment, **AND** undertakes to pay any security required of the Assignor  
when the Licence was granted.

**IN WITNESS WHEREOF** the Proposed Assignee executed this Undertaking  
on 11 March, 2008 10.

SIGNED, SEALED AND DELIVERED  
in the presence of:

John Willman  
Witness

)  
)  
) [Signature]  
) (name of Individual)

On behalf of

Comaplex Minerals Corp.  
(Corporation Name)

Per: Chief Operating Officer  
Position  
(corporate seal)

MY APPOINTMENT EXPIRES: MARCH 25, 2011

**DECLARATION OF LICENSEE (Assignor)**


I, George Fink  
(Name)

representing Meliadine Resources Limited  
(Name of Licensee)

hereby request the Nunavut Water Board to approve the assignment of

Licence No. 2BE-MEP0813 described in this application.

Dated this 11 day of March, 20 10, in the City of  
(City/Town/Village, etc.)  
Calgary, Alberta, Canada.  
(Name - City/Town) Province/Territory

  
Signature of Applicant