

Suite 501, 133 Richmond St. W
Toronto, Ontario M5H 2L3
Bus: (416) 365-0930
Fax: (416) 365-1830

RECEIVED

By Manager of Licensing at 3:44 pm, Apr 12, 2011

April 12, 2011

Phyllis Beaulieu
Licensing Manager
Nunavut Water Board
P.O. Box 119
Gjoa Haven, NU X0E 1J0
Tel: (867) 360-6338

Sent via email, original to follow via courier

Dear Phyllis,

RE: New Type B Water Licence Application – Maguse River Project, IronOne Inc.

Please find attached a completed Water Licence Application and cheque for the Maguse River Project, Kivalliq Region, Nunavut. Originals will be sent by courier. The package includes the following documents.

- Completed Water Licence Application and Application Fee
- Non technical Summary (English and Inuktitut)
- Exploration/Remote Camp Supplementary Questionnaire
- Letter of Authorization (Attachment A)
- Project Proposal (Attachment B)
- Spill Plan Contingency (Attachment C)
- Field and Safety Guide (Attachment D)
- Abandonment and Restoration Plan (Attachment E)
- Financial Responsibility (Attachment F)
- Certificate of Incorporation (Attachment G)
- Certificate of Registration (Attachment H)

This application is being sent to the NPC for conformity determination. This will be forwarded to you upon receipt.

If you have any questions or require additional information, please do not hesitate to contact me at (416) 365-0930 or psobie@mphconsulting.com.

Sincerely,

Paul Sobie P. Geo
President, MPH Consulting Ltd.