

Ms Christine Wilson
Water resources Officer
Aboriginal Affairs and Northern Development Canada
Nunavut Regional Office
969 Qimugjuk Bldg, P.O. Box 100
Iqaluit, NU
X0A 0H)

May 20, 2015

Dear Ms. Wilson:

RE; Land Use Licence No. N2011C0016

This is to apply for an extension of the expiry date of the above land use Licence to 2014.

A lot has changed since I contacted you. Originally Coastal Gold has a friendly takeover offer. This would have resulted in all of the same players involved. However due to market events Coastal Gold is likely to be sold to a company called First Mining Corp. This of course is subject to shareholder approval but it is highly unlikely the deal will be opposed.

In the transaction Coastal Gold noted a liability amount for the reclamation of Maguse Lake. In that regard I am proceeding with the application as Coastal Gold is still in existence. I am also in the process of contacting First Mining Corp to make them aware of the plans we had for Maguse Lake this summer.

I will keep you fully informed of any developments and expect I will know more about this at latest next week.

Sincerely yours,

Kevin Brewer
Consultant
Coastal Gold Corp.

cc.
Henry Kablalik, henry.kablalik@aandc-aadnc.gc.ca
Dr. Bill Pearson, Coastal Gold