



STRATEGX ELEMENTS CORP.

CORPORATE UPDATE

Q4 . 2020

October



Our Story

Vision. Integrated exploration group making discoveries of *ethically sourced critical mineral* resource deposits to meet future demand by *green* technology.

Focus. Advancing our top cobalt project into a potential major discovery new for the Slave province located in Canadian Shield of Northwest Territories.

Progress. As a start-up company invested more than \$1.5 million during past two years developing a portfolio of 5 properties, maintaining a tight share structure of successful & reputable financiers, and now preparing to be in position to go public by IPO.



Corporate Summary



Location

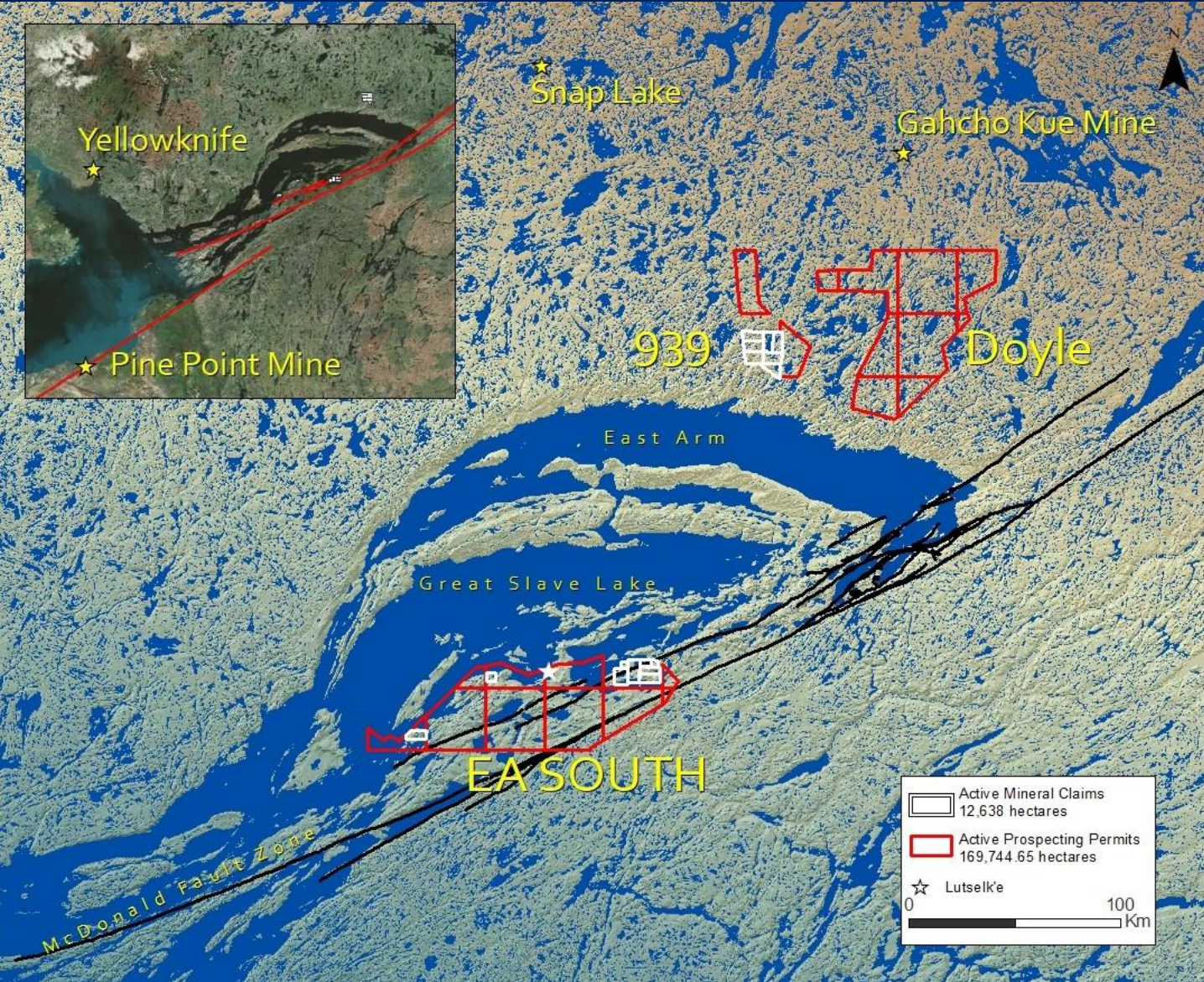
- 100% owned
- 180k hectares
- 3 projects in NWT, Canada
- New cobalt discovery
- IOCG target
- Ongoing acquisitions



5 Projects

PROJECT	TARGET
939	<ul style="list-style-type: none">• 14,278 hectares• 5 targets• Cobalt, silver, manganese
EA South	<ul style="list-style-type: none">• 88,676 hectares• 5 targets• IOCG – iron, copper, gold, cobalt, REE's
M	<ul style="list-style-type: none">• 195,000 hectares• 5 targets• Nickel, cobalt, vanadium, copper, gold, silver, PGM's
Green	<ul style="list-style-type: none">• 65,240 hectares• 2 targets (offshore & onshore)• Iron, titanium, zirconium, vanadium, gold
Doyle	<ul style="list-style-type: none">• 78,019 hectares• 2 targets• Cobalt, silver, diamonds

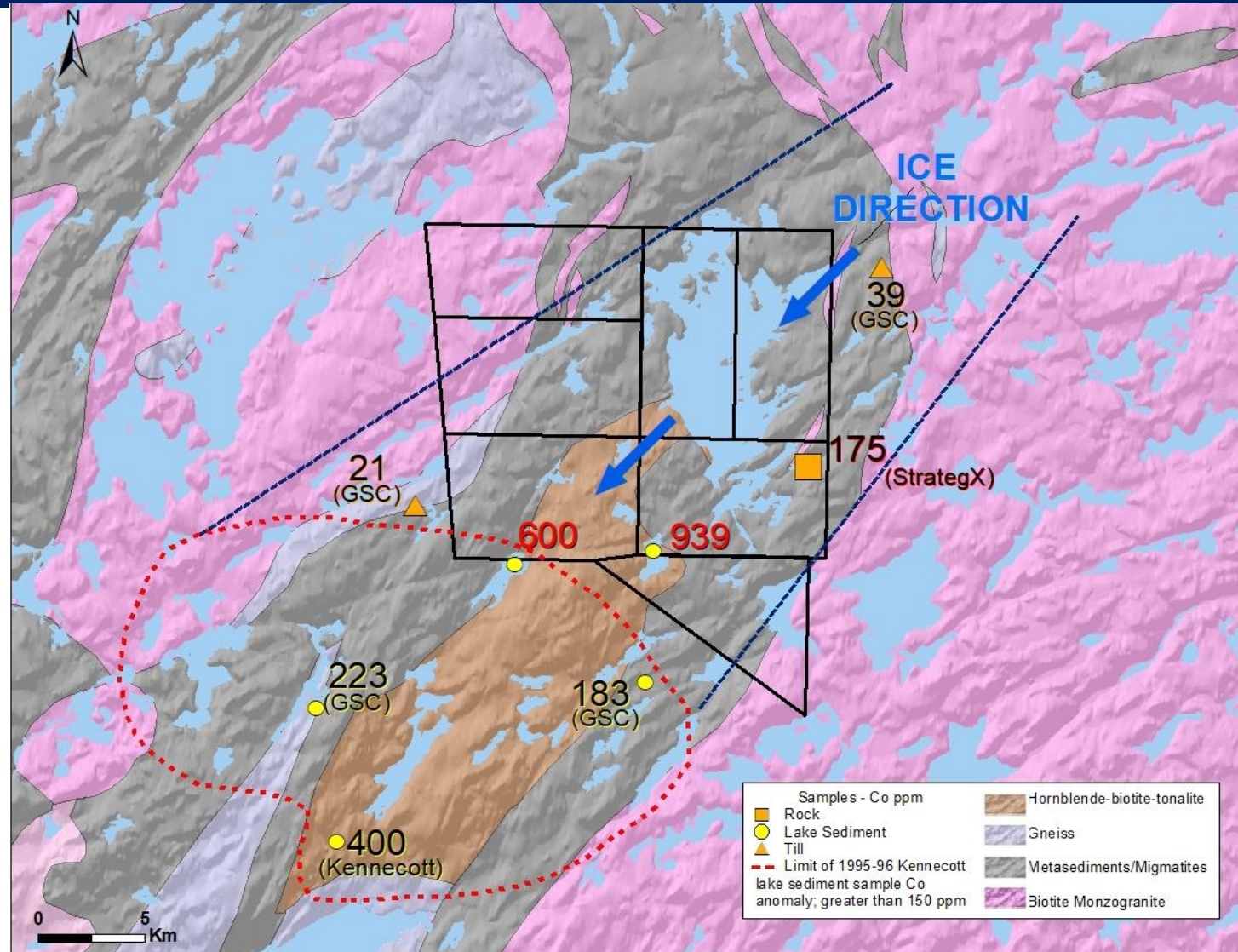
NWT Projects



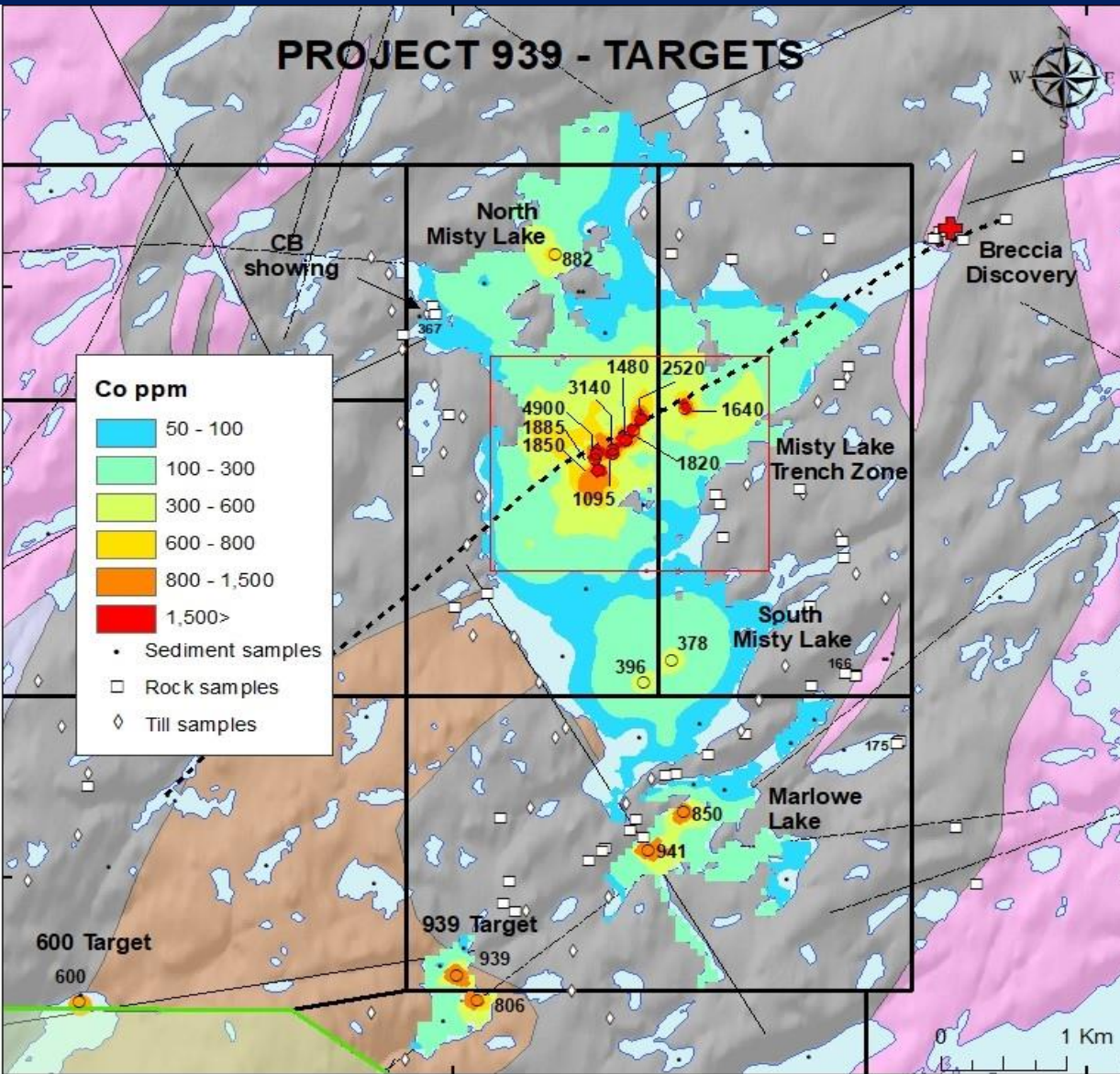
- 300 km east of Yellowknife
- 3 projects: 939, Doyle, & EA South
- New cobalt discovery Project 939
- Project EA South highest potential IOCG target in Canadian Shield
- Staked 13k hectares covering highest cobalt anomalies
- 170k hectares in permits for future staking
- Nearby infrastructure benefits - DeBeers' Gahcho Kue diamond mine and Great Slave Lake

Project 939 Initial Target

- 20 km x 5 km target area
- Lake sediment cobalt anomalies up to 223 ppm reported by gov't
- Past exploration by Kennecott ranked area as high cobalt potential
- Potential source of lake sediment & till cobalt anomalies to northeast (up-ice direction)
- 1st phase fieldwork program returned up to 939 ppm cobalt
- Discovery potential for large cobalt deposit

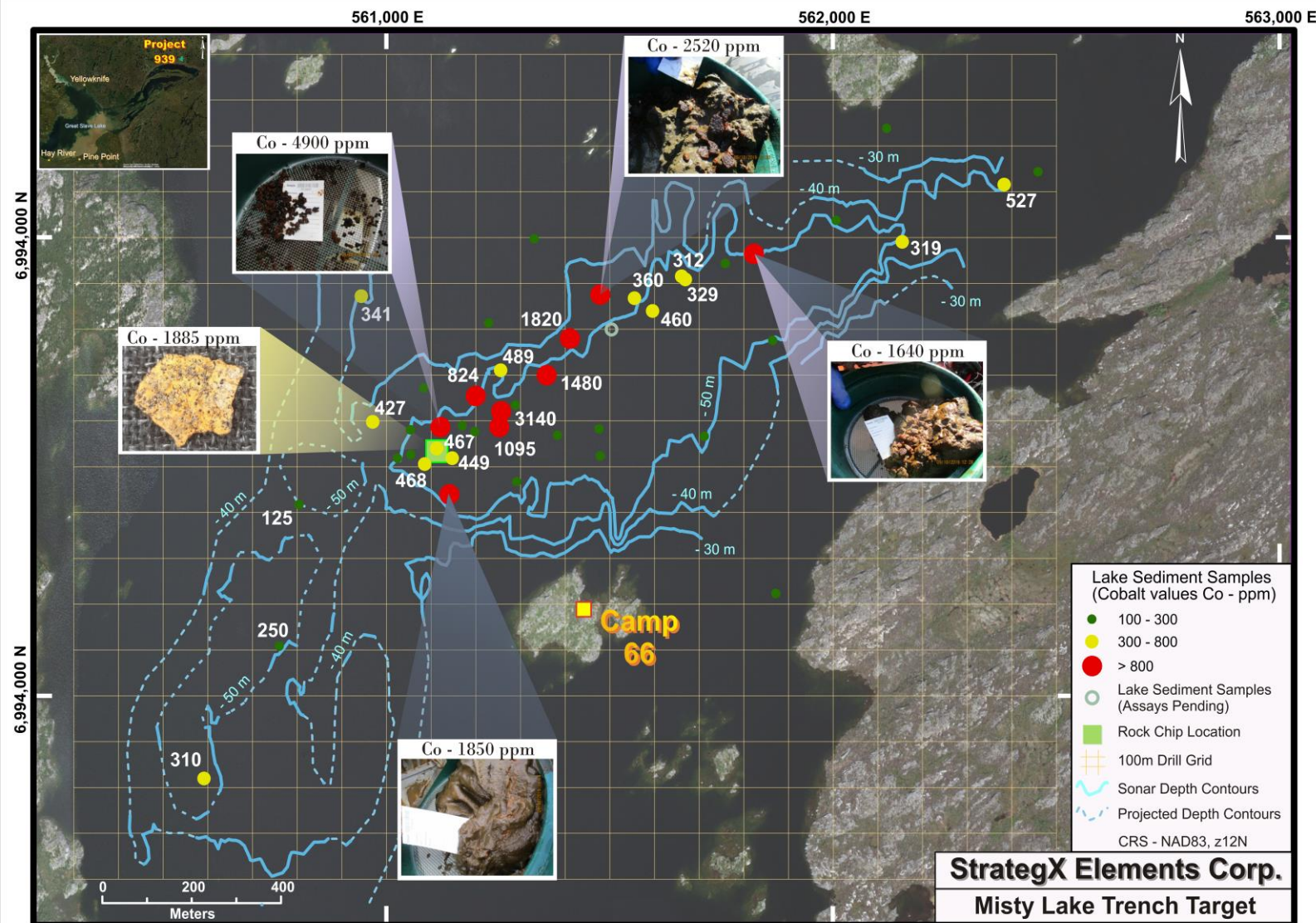


Project 939 Targets



- 5 targets
- Km-scale cobalt anomalies
- Potential cluster of source targets
- Lake sediment sample results increased above 939 ppm cobalt
- Highest cobalt anomaly located in Misty Lake
- Mineralized surface showings
- Developing drill targets

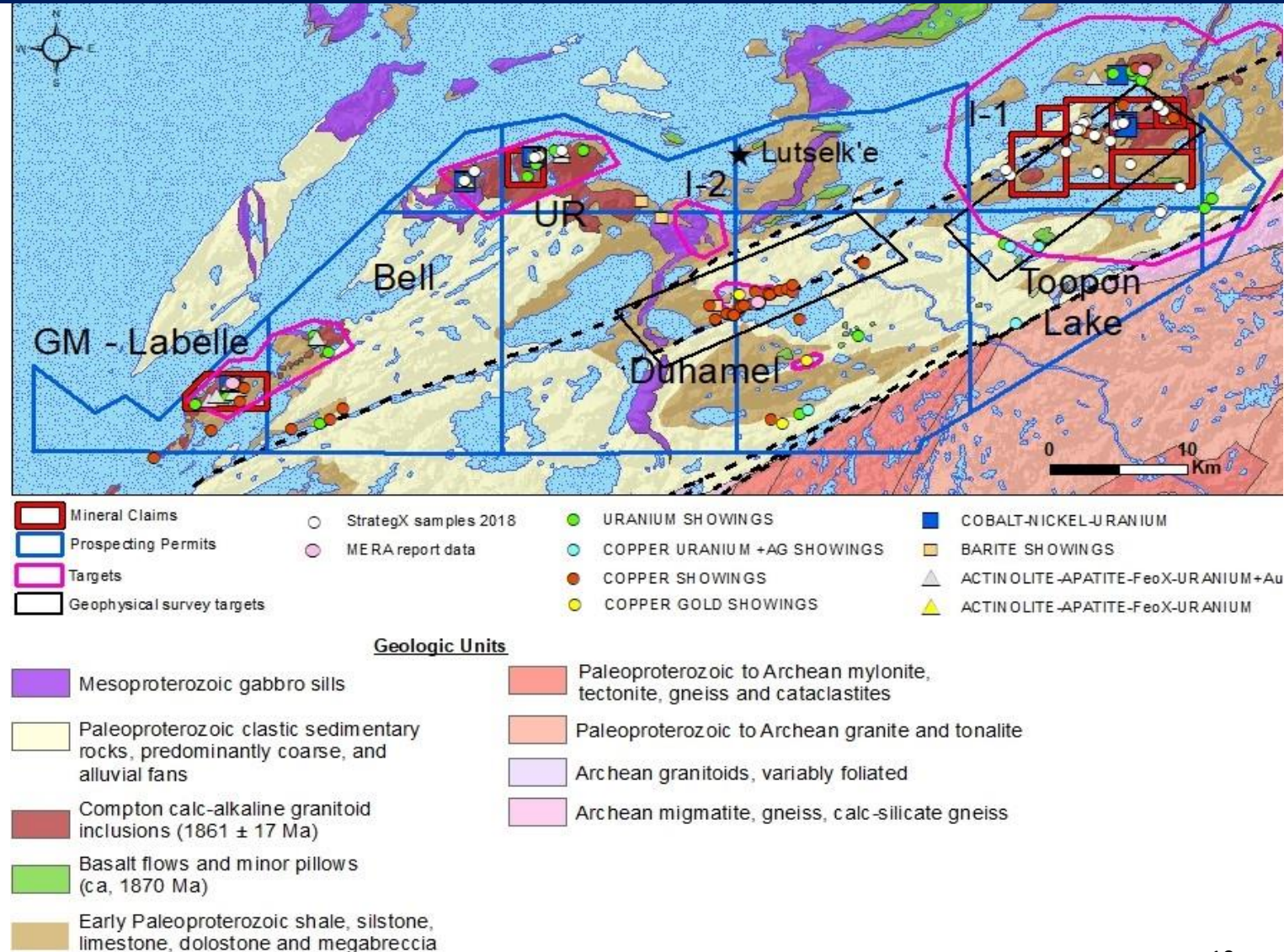
Misty Lake Trench Target



- 73 lake sediment samples
- Highest cobalt values to date up to 0.49%
- 2 km x 500 m target along northeast trending trench – structural corridor
- ‘Gossan’ coarser fragments with cobalt values >0.1% indicating near source potential
- Drill target definition by 100m-spaced grid lake sediment sampling & innovative technology

Project EA South Target

- Iron Oxide Copper Gold (IOCG) target
- 5 target areas
- Staked 5,963 Ha and 82,713 Ha in permits
- 100km x 20km structural/mineralized corridor
- IOCG alteration & highly anomalous values in copper, gold, cobalt, and REE's
- Rock results up to 1.1% copper, 15% iron, 0.5 g/t gold, 40 g/t silver, and 0.37% cobalt
- +100 copper showings & prospects
- Shallow drilling at Duhamel target returned 30 metres over 1% copper
- Complete airborne survey





Next Steps



Seed financing



Project 939 - grid
survey on Misty
Lake Trench target



Project EA South -
Airborne survey



Strategic partners &
JV's



Additional team
members



Preparing to go
public



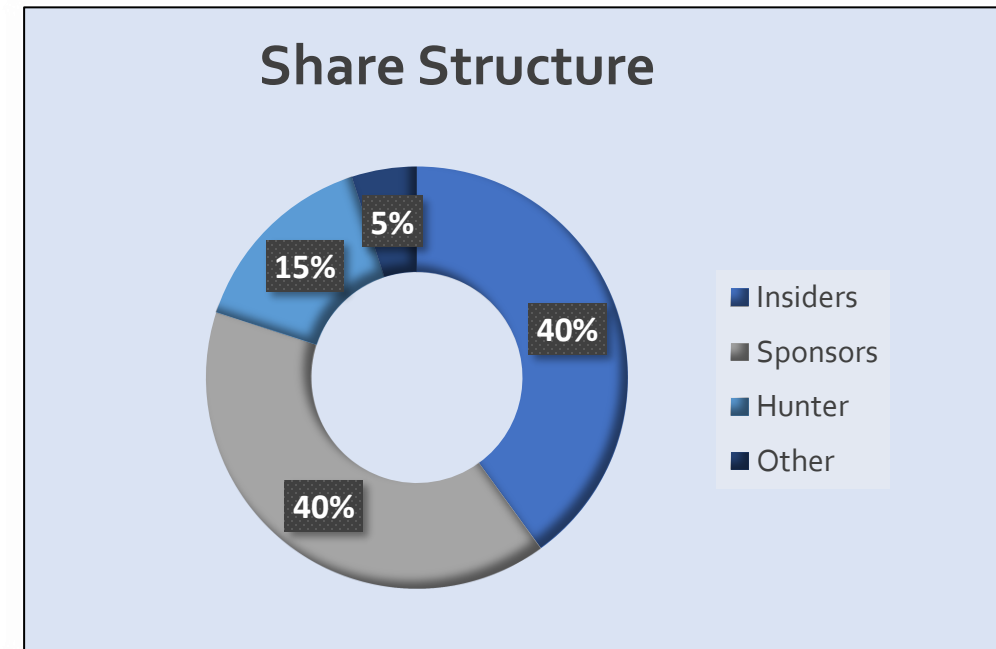
Prospect Generative

1. Project M – 5 target areas in new regional play 250km x 200km, Ni-Co-V-Cu-Zn-Au-PGM's (*World-class Sedex target*)
2. Project Green – strategic elements include Fe-Ti-Zr-V-P-Mn-Au (*World-class HMS target*)
3. Additional targets generated to stake



Corporate Info

- 15 million shares outstanding
- Invested \$1.5 million to date
- Complete \$1 million financing
- Non-offering IPO





Founders

Darren Bahrey

Darren is a geologist, prospect generator, and company builder. He has a track record of making numerous major discoveries. Darren was with Placer Dome from 1989 to 2004 – his last role leading exploration in Latin America. He is a founder of multiple private & public companies, including his first public companies (Oro Gold & Oro Silver) formed in 2005/6, evolved into a junior producer 5 years later (Oro Mining) to mine its discoveries accomplished early on. Darren has a passion to pursue undervalued opportunities, create value to benefit all involved, negotiate win-win agreements, be on ground using his technical expertise making discoveries with the team, and maintain a long-term shareholder base.

Adam Vary

Adam is a project generator/pro prospector with over 30 years experience exploring for base metals, gold, diamonds, and heavy mineral sands (HMS). Early prospecting experience includes working for Noranda, Placer Dome, Kennecott Canada and Cumberland Resources from 1985 to 1994. Adam's experience since 1995 has been project generation researching the mineral potential in Central America, and in Canada as a partner with Hunter Exploration Group (HEG) in the NWT and Nunavut where his generative exploration led to several property acquisitions and discoveries including: Aviat diamond deposit (2001); Churchill diamond discovery (2002); and Ellesmere Island coal project, Nunavut (2008).

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