

Nicholas Kavanagh Land Administrator Aboriginal Affairs and Northern Development Canada P.O. Box 100 Iqaluit, NU X0A 0H0

June 5, 2014

RE: Final Plan for Land Use Permit N2012C0009

Dear Mr. Kavanaugh,

Please accept this letter as Adamera Minerals (formerly Diamonds North Resources) Final Plan for the Amaruk Project located approximately 45 kilometres southwest (to the campsite) of Kugaaruk, NU. Land Use Permit number N2012C0009 for this project expired on April 9, 2014. Please see the map attached to this report for location of the claims active during the Land Use Permit as well as the camp location.

In May of 2004 a joint venture agreement was formed between Diamonds North Resources Ltd. and BHP Billiton Diamonds Inc. to conduct work on the Amaruk property. Initially BHP was the operator of the project and in 2005 applied for and was granted a Land Use Permit for a campsite and diamond drilling operations on the property good until June 16, 2007. In February of 2006 BHP elected to terminate the agreement and all claims and permits comprising the property were transferred to Diamonds North. On May 4, 2006 Diamonds North requested that the original BHP Land Use Permit be assigned to its name and assumed all of the terms and conditions of the Permit. This assignment was then approved on June 5, 2006.

Between 2006 and 2011, Diamonds North undertook an aggressive campaign of additional sampling, airborne and ground geophysical surveying, prospecting and reverse circulation drilling which led to the discovery of 25 in-situ kimberlites. Over 100,000 line kilometres of airborne geophysics, 5600 line kilometres of ground geophysics, 169 reverse circulation drill holes, and 8 diamond drill holes were completed. During the 2009 and 2010 field seasons, other commodities such as copper, nickel, uranium and gold were also explored for, as earlier till sampling programs indicated that these base metals were present at Amaruk.

After the issuance of Land Use Permit N2012C0009 in April 2012 (previous LUP N2009C0006 was closed with no fees owing on April 11, 2012), no further exploration work was done on the property due to financial concerns resulting from the economic downturn. Because of the remote location, large property area and high cost of work in the north, Diamonds North decided to cease exploration on the Amaruk project, and began abandonment and restoration of the area.

Although no drilling or other exploration work was completed on the property under the current Land Use Permit, all drill sites were inspected immediately upon completion of each drill hole: all drill sumps were backfilled and leveled, drill collars were cut off to ground level, and drill pads returned as near as possible to their original state. All garbage and fuel drums were collected and flown to camp for incineration or removal to an approved disposal location.

The campsite and main fuel cache were located at 68° 07' 51" North, 90° 04' 27" West. All buildings, contents, and equipment including generators, pumps, hoses, incinerator, drill and ancillary equipment have been dismantled and removed. No fuel remains at the camp or at fuel cache locations on the property. Empty drums were backhauled to Kugaaruk/Yellowknife/Churchill during the course of the program and the remaining drums have been removed from Apron B at the Kugaaruk Airport. All combustible waste was incinerated as the program progressed. Ash was collected and disposed of in landfill site in Kugaaruk (permission granted for all but metal and hazardous materials) or Yellowknife with authorization. All non-combustible waste was sent to Yellowknife via chartered aircraft or barge to be disposed of by our contract expeditor, Discovery Mining Services. All carriers and receivers of this material were informed of the need to register with the Government of Nunavut, Department of Environment as well as having the proper documentation in the form of a waste manifest. The grey water sump was in-filled and the latrine sump was buried at the time of the last demobilization of the camp.

The camp, airstrip, and main fuel cache were located on Inuit Owned Land, and therefore have not been included in the calculation of fees. There were 7 fuel caches on the property, each 10m x 10m totaling 0.07 hectares in size. Therefore, no additional Land Use fees are owed.

If you have any questions regarding this Final plan, please contact me at the phone number or email address listed below.

Sincerely,

Zoe Pratt GIS/Land Administrator Adamera Minerals z.pratt@adamera.com (604)689-2010



