

August 31, 2005

SENT VIA EMAIL ORIGINAL TO FOLLOW VIA COURIER

Philippe di Pizzo Executive Director Nunavut Water Board P.O. Box 119 Gjoa Haven, Nunavut X0B 1J0

Dear Mr. di Pizzo:

RE: WATER LICENCE #NWB2PER0305 RENEWAL APPLICATION – PEREGRINE PROPERTY, NUNAVUT

Please accept this letter, renewal application, attachments and required fees (\$30) for Water Licence # NWB2PER0305. The project and the scope of work have not changed since the original application. The attachments include the renewal application, supplementary questionnaire, project summary (English and translated) and maps.

The work proposed is the same as in the original application, early stage diamond exploration consisting of till sampling, geological mapping, ground geophysics and exploratory diamond drilling.

Should you require additional information or have any questions, please do not hesitate to contact me.

Sincerely,

DIAMONDEX RESOURCES LTD.

Janet M. Stritychul Land Manager

S05-137

Nunavut Water Board

SEP 2 6 2005

Public Registry