

Roche Bay plc

Registered in Gibraltar, number 60527

Nunavut Registered Office:

Chandler & Cooper

Suite 202 Parnaivik Building

P.O. Box 2021

Iqaluit, Nunavut X0A 0H0 Canada



30 November 2005

Nunavut Water Board
PO Box 119
Gjoa Haven, NT
XOB 1JO
Canada

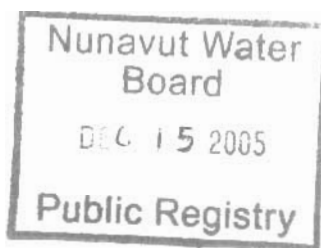
Dear Sirs,

Please find in this mailing the water permit application for Roche Bay plc. Also, you will be send additional documentation, and a check for the application fee from Candace Ramcharan.

If you have any questions regarding this application, you may reach me at our Oregon office in the US at 503-621-3286.

Thank you very much for your consideration of this application,

Janet Levine
Environmental Manager



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