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May 29, 2008

Jeff Holwell
Land Administration Specialist
P.O. Box 100
Iqaluit, NU X0A 0H0
(867) 975 4283
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Sent via email

Dear Mr. Holwell;

**RE: RENEWAL OF LAND USE PERMIT N2007C0017 SCHULTZ LAKE AREA,
KIVALLIQ, NUNAVUT, FORUM URANIUM CORPORATION**

As you are aware, our land use permit #N2007C0017 will expire on July 17, 2008. We respectfully request an extension to this land use permit in order to continue our exploration activities in the Schultz Lake area. As the original land use permit was only issued for a one year period, we are requesting a two year extension.

Forum Uranium has contracted Allison Rippin Armstrong to assist with all permitting and environmental matters. Allison has been working closely with the GNU wildlife biologists working in the Kivalliq Region. When Allison reviewed our land use permit, you may recall that she raised some concerns with the requirement to conduct daily aerial reconnaissance flights of a 20 km radius of sites (31 (1) (h) 24), given the discussions that she had been having with Mitch Campbell.

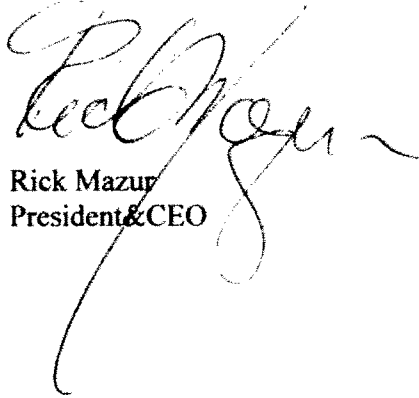
Allison followed up with Mitch Campbell and he provided this:

Daily flights are definitely not something the Wildlife Division of the GNU would support, it would be in conflict with how we are currently dealing with the research permits. I know everyone is currently feeling things out as to how to deal with this expansion in exploration which likely accounts for the current lack of consistency. To summarize, daily flights would have a negative impact on wildlife, would upset Inuit harvesting practices, and would be contrary to the position of GNU's Wildlife Division. Please feel free to pass this email around as support for your alternate methods.

Allison is currently working with other biologists to develop alternate ground monitoring methods that will be submitted to Mitch Campbell for input and agreement. Forum Uranium will adopt the approved monitoring methods at the Schultz Lake once they are finalized. Therefore, we are requesting that our current land use permit, 31 (1) (h) 24 be amended to reflect this.

If you have any further questions or require any additional information, please do not hesitate to contact Allison directly at (780) 995-2499.

Sincerely,

A handwritten signature in black ink, appearing to read "Rick Mazur", with a long, sweeping underline that extends below the printed name.

Rick Mazur
President & CEO