

Project Summary

Corporate Address:

**Stornoway Diamond Corp.,
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Mailing Address for Permitting:

**c/o APEX Geoscience Ltd.
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Attn: Dean Besserer**

2005 Land Use Plan
Melville Peninsula, Nunavut

Mineral Exploration in the Melville Peninsula Area

Stornoway Diamond Corp. is dedicated to exploring for economic mineral deposits in northern Canada. During 2004, we conducted exploration for mineral deposits within the Melville Peninsula area and believe that the area has the potential to host mineral deposits. Our company is seeking to cooperate with the communities, local Inuit Associations, the Nunavut Government and the Federal Government so that all may benefit from mineral discoveries without adversely affecting the natural way of the wildlife, the people and the land.

The purpose of our activities under this land use licence are to continue to evaluate the potential for economic concentrations of minerals within Inuit land parcels within NTS map sheets 37 C, 46 I, J, K, M, N, O, P, 47 A, B, C, D and E. Our long-term plan is to conduct geological mapping, rock and soil sampling, ground and airborne geophysical surveys, prospecting, and diamond drilling, all of which have a low impact on the environment.

We plan to initiate activities on or around March 1, 2005. Field crews will be working from our exploration camp located approximately 50 kilometers west of Igloolik. Our 2005 program will be completed in several stages and will likely be complete by October 2005. Our 2006 activities will be very similar to 2005.

Our activities will be supported by camp-based helicopter and by fixed-wing aircraft from Igloolik. More specifically, our exploration camp will house crews of up to forty people. In addition, small temporary tent camps of up to eight people may be required from time to time for periods of up to 10 days.

Stornoway Diamond Corp. and their partners conduct extensive exploration programs within Nunavut and the Northwest Territories. We recognize the importance of our role in discovering mineral deposits and that our exploration programs must be conducted in the most socially and environmentally responsible fashion possible. Thank you in advance and we look forward to working with you.

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