



MAJOR GENERAL RESOURCES LTD.

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April 5, 2002

Rita Becker
Licensing Administrator
Nunavut Water Board
P.O. Box 119
Gjoa Haven, NU
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Dear Rita:

Re: Amendment to Water Licence NWB2TAH0101

Recent interpretation of previously obtained airborne geophysical data suggests that a number of favorable magnetic anomalies on our Victoria Island properties in Nunavut are covered by lakes. As these geophysical targets can only be drilled tested in the spring Major General Resources Ltd. is requesting that an amendment be made to our existing NWB Licence No. NWB2TAH0101 to allow on-ice drilling as per PART B: GENERAL CONDITIONS, Part 2.

The Company would like to test approximately 15 targets via diamond drilling beginning on or about May 1, 2002. All of the targets are located in the same area described in our original applications for Land Use Permit and Water Licence and are shown on the accompanying map.

Below is a list of pertinent information regarding the proposed on-ice drill program with reference to the type of drilling, disposal of cuttings/waste and drill additives to be used.

1. Twenty drill holes proposed on 15 targets.
2. Drill holes to measure between 30 to 250m in total length (average 100-150 metres).
3. The drill rig contemplated for use on this project is a very lightweight, portable, low environmental impact unit that requires less fuel than conventional drill rigs utilizing a recirculation system.
4. The drilling operation would consist of setting up with oil and fuel pans, environmat and a cuttings disposal system in place whereby cuttings will be pumped into a hollow or basin on dry land over 31 metres from the existing high water mark and not in the vicinity of any streams.

5. Fuel will be brought to each drill site in 45 gallon drums only to the amount needed and will be set up on impermeable material within a berm to capture spillage. An empty drum will also reside at the drill in case leakage demands that fuel be pumped into a separate container.
6. Emergency spill kits will be at each drill site in addition to environmat and drip pans under the motors.
7. Drill additives/muds will conform to environmental standards. These would include Poly-drill O.B.X., 133X and Clay Treat II (see specification sheets attached).
8. Water quality testing to establish a baseline prior to drilling through lake ice will be conducted if required.
9. All water pump intake hoses will be covered by mesh with a fineness adequate to disallow the intake of aquatic life.
10. Any water required would be of a lake source and will not be of sufficient volume that the waterbody will be drawn down. (Estimated usage is 40 litres/minute). The smallest lake involved measures 800m x 200m while the largest measures 4.5 kms x 1 km.
11. Calcium chloride will be used to prevent freezing within the drill hole only when necessary.
12. All personnel involved in drilling operations will be briefed on Major General's Fuel Spill Contingency Plan prior to operations. A copy of the Plan will also be located within the drill shack.
13. All equipment will be removed from lake ice immediately after each target has been tested.

It would be greatly appreciated if you could please advise to any additional information you require to expedite this amendment as soon as possible.

Yours very truly

MAJOR GENERAL RESOURCES LTD.

D. Graham Gill, P. Geo
Project Manager

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