



Indian and Northern
Affairs Canada

Affaires indiennes
et du Nord Canada

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Land Administration
P.O. Box 100
IQALUIT, NU X0A 0H0
Phone: 867-975-4275
FAX: 867-975-4286

Your file - Votre référence

Our file - Notre référence

December 17, 2010

Diamonds North Resources Ltd.
Suite 1100-111 Melville Street
Vancouver, BC
V6E 3V6

V.I.

Dear Mr. Gill:

Re: Land Use Permit #N2008C0012 *★ DIAND*
Type of Operation: Mining (Exploration)
Location: Victoria Island, Kitikmeot

Further to our letter dated December 7, 2010, this will confirm that the above land use permit is hereby extended from June 23, 2011 to June 23, 2012.

All conditions annexed to land use permit N2008C0012 will apply to this extension.

Sincerely,

Tracey McCaie
A/Land Administrator Specialist
Land Administration

cc: Manager, Field Operations
RMO - Kitikmeot RMO
NIRB
NPC

Canada



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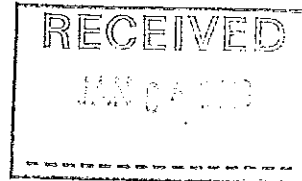
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December 10, 2009

Graham Gill
Diamonds North Resources Ltd.
510-510 Burrard Street
Vancouver, BC
V6C 3A8



Dear Mr. Gill:

Re: Land Use Permit #N2008C0012
Type of Operation: Mining (Exploration)
Location: Victoria Island, Kitikmeot, NU

Further to our letter dated November 25, 2009, this will confirm that the above land use permit is hereby extended from June 23, 2010 to June 23, 2011.

All conditions annexed to land use permit will apply to this extension.

Sincerely,

Jeff Mercer
Land Administrator Specialist
Land Administration

cc: Manager, Field Operations
RMO - Kitikmeot RMO
NIRB
NPC



Indian and Northern Affairs Canada
Affaires Indiennes et du Nord Canada

**LAND USE PERMIT
NORTHERN AFFAIRS PROGRAM**

**PERMIS D'UTILISATION DES TERRES
PROGRAMME DES AFFAIRES DU NORD**

Permit Class - Permis Catégorie	Permit No - N° de permis
A	N2008C0012

Subject to the Territorial Land Use Regulations and the terms and conditions in this permit, authority is hereby granted to:

Sous réserve du Règlement sur l'utilisation des terres territoriales et des conditions de ce permis:

DIAMONDS NORTH RESOURCES LTD.

Permittee - Détenteur de permis

To proceed with the land use operation described in the application of:

Est autorisé à entreprendre les travaux d'exploitation des terres décrits dans la demande de permis du:

Signature Graham Gill	Date June 24, 2008
Type of Land Use Operation - Genre de travaux d'exploitation des terres Mining (Exploration)	
Location - Emplacement Victoria Island, Kitikmeot, Nunavut, NTS 077F	

This permit may be assigned, extended, discontinued, suspended or cancelled pursuant to the Territorial Land Use Regulations.

Ce permis peut faire l'objet d'une cession, d'une prolongation d'une cessation d'une suspension ou d'une annulation, en vertu du Règlement sur l'utilisation des terres territoriales.

Dated at
Date à **Iqaluit**

Engineer
Ingénieur

This
Ce **24th** Day of
jour de **June, 2008**

Commencement Date
Date du début des travaux **June 24, 2008**

Expiry Date
Date d'achèvement **June 23, 2010**

NOTE

IT IS A CONDITION OF THIS PERMIT THAT THE PERMITTEE COMPLY WITH ANY OTHER APPLICABLE ACT, REGULATION, ORDINANCE BY - LAW OR ORDER DEFAULT HEREOF MAY RESULT IN SUSPENSION OR CANCELLATION OF THIS PERMIT.

REMARQUE

LE DÉTENTEUR DU PRÉSENT PERMIS DOIT SE CONFORMER À TOUT AUTRE RÈGLEMENT, LOI, DÉCRET RÈGLEMENT MUNICIPAL OU ARRÊTÉ APPLICABLE. LE MANQUEMENT À CETTE OBLIGATION POURRAIT DONNER LIEU À LA SUSPENSION OU À L'ANNULATION DU PERMIS.

Canada

LICENCE 2BE-TAH0611

Pursuant to the *Nunavut Waters and Nunavut Surface Rights Tribunal Act* and the *Agreement Between the Inuit of the Nunavut Settlement Area and Her Majesty the Queen in Right of Canada*, the Nunavut Water Board, hereinafter referred to as the Board, hereby grants to

DIAMONDS NORTH RESOURCES LTD.

(Licensee)

of

510-510 BURRARD STREET, VANCOUVER, BC V6C 3A8

(Mailing Address)

hereinafter called the Licensee, the right to alter, divert or otherwise use water for a period subject to restrictions and conditions contained within this licence:

2BE-TAH0611

Licence Number

NUNAVUT 04

Water Management Area

VICTORIA ISLAND PROPERTY, KITIKMEOT REGION, NUNAVUT

Location

WATER USE AND WASTE DISPOSAL

Purpose

MINING AND MILLING – TYPE “B”

Classification of Undertaking

45 CUBIC METRES DAILY

Quantity of Water Not to Exceed

APRIL 20, 2006

Date of Licence

MARCH 31, 2011

Expiry Date of Licence

Dated this 20th day of April 2006 at Gjoa Haven, NU.

Original signed by:

Philippe di Pizzo

Chief Administrative Officer