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NWB File No: NWB2TAH0406/B1

November 14, 2005

Graham Gill
Diamonds North Resources Ltd.
1550-409 Granville St.
Vancouver BC V6C 1T2

Email: ggill@diamondsnorthresources.com

Re: Acknowledgement and Receipt of Water Use Fee for the Tahoe Lake Project

Dear Mr. Gill:

The Nunavut Water Board acknowledges receipt on October 31, 2005 of your water use fee, cheque number 003848, for the above project. This will cover your annual fee for the periods of March 31, 2004 to March 31, 2005 & March 31, 2005 to March 31, 2006. Your payment has been forwarded to DIAND in Iqaluit for processing. A receipt will be issued through their office.

Please call the undersigned at (867) 360-6338 or e-mail <u>licensing@nwb.nunavut.ca</u> if you have any questions.

Sincerely,

Richard Dwyer Licensing Trainee

Cc: Jim Rogers, DIAND