



October 28, 2011

Phyllis Beaulieu  
Manager Licensing  
Nunavut Water Board  
P.O. Box 119  
Gjoa Haven, NU  
X0B 1J0

Dear Phyllis:

Please find enclosed a cheque for \$30.00 to cover the 2012 water use fees for Diamonds North Victoria Island project located in Nunavut, Licence No. 2BE-TAH1113.

Yours truly,

D. Graham Gill, P.Geo  
V.P. Operations  
DIAMONDS NORTH RESOURCES LTD.

