

MEMO

To: Phyllis Beaulieu, NWB

From: Lynn Carter, Lands & Water Technician

Date: May 18, 2005

Re: NWB2TAH0406 – 2004 Annual Report

CC: -

Dear Phyllis,

KIA has received and reviewed the 2004 annual report submitted by Diamonds North Resources Ltd. for license NWB2TAH0406. We have no comments on this document.

Thank you,

Lynn C.

Lynn Carter Lands & Water Technician Kitikmeot Inuit Association Kugluktuk, Nunavut Ph: 867-982-3310