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File No: 2BE-TAH1113/TR/B2

September 30, 2011

Mr. Graham Gill Diamonds North Resources Ltd. Suite 510, 510 Burrard St. Vancouver, BC V6C 3A8

Email: ggill@diamondsnorthresources.com

Subject: Submission of 2010 Annual Report – 2BE-TAH1113

Dear Mr. Gill:

The Nunavut Water Board ("NWB") acknowledges receipt, on October 28, 2011, of the 2010 Annual Report from Diamonds North Resources Ltd. as a requirement of Part B, Item 2 of the current licence.

The submission has been placed on the NWB public registry and is available from the NWB ftp site username: public, password: registry. This report is forwarded to the distribution list for information only. Anyone wishing to provide comments may do so by return e-mail to <a href="mailto:licensing@nunavutwaterboard.org">licensing@nunavutwaterboard.org</a>

Sincerely,

*Original signed by:* 

Phyllis Beaulieu Manager of Licensing

cc. Kitikmeot Distribution List