

Water Licence #: 2BE-THE0813 November 27, 2013

Phyliss Beaulieu
Manager of Licencing
Nunavut Water Board

Dear Ms. Beaulieu,

Mega Uranium Ltd. (Mega) would like to request cancellation of water licence 2BE-THE0813, effective immediately. Mega no longer retains the mineral rights to the Thelon property and, as of September 2013, has completed the decommissioning of the camp at Itza Lake.

Mega has completed abandonment measurers to comply with the NWB cancellation of water licence requirements. All equipment has been removed from the exploration site and camp site. All fuel has been removed offsite to Baker Lake, NU and the site has been tested and determined to be free of spills. All combustible material has been burned. All non-combustible materials have been removed from site and sent to Baker Lake for disposal or storage. All sumps have been filled in and re-contoured to their original condition. No streams were altered during the use of the water licence.

The site was inspected on July 19th, 2013 by a Resource Management Officer, Kivalliq Region. This inspection was completed prior to the final remediation of the site in September, 2013.

If you have any questions regarding the request for cancelations, please do not hesitate to ask; phone number is 902.406.0243 and email address tgilman.geology@gmail.com.

Regards,

Tony Gilman Exploration Manager,

Mega Uranium, Ltd.