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NUNAVUT IMALIRIYIN KATIMAYINGI
NUNAVUT WATER BOARD
OFFICE DES EAUX DU NUNAVUT

April 11, 2012

File No. 2BE-THE0813/TR/B2

Michael Downes
Vice President North America
Mega Uranium Ltd.
130 King Street West, Suite 2500
Toronto, ON M5X 1A9
E-mail : mdownes@megauranium.com

Subject: Submission of 2011 Annual Report – 2BE-THE0813

Dear Mr. Downes,

The Nunavut Water Board (“NWB”) acknowledges receipt, on March 21, 2012, of the 2011 Annual Report, as a requirement of Part B, Item 2 of the current licence. Also included with the annual report are:

a) Mega Uranium Ltd. Change of Ownership

The submission has been placed on the NWB public registry and is available from the NWB ftp site username: **public**, password: **registry**. This report is forwarded to the distribution list for information only. Anyone wishing to provide comments may do so by return e-mail to licensing@nunavutwaterboard.org

Sincerely,

Original signed by:

Phyllis Beaulieu
Manager of Licensing

cc. Kivalliq Distribution List