

Non-Technical Project Proposal

Trigon Exploration Canada Ltd., in agreements with Contact Diamond Corporation, Committee Bay Resources and Indicator Minerals, has been working on the IC/TIM project over the last two years. Over that time, two till sampling programs and an airborne geophysical survey have been completed on the property. The first sampling program was completed in 2004 and resulted in the recovery of kimberlite indicator minerals with diamond prospective mineral chemistry. Follow up sampling in 2005 drew attention to the southwestern part of the original IC block as the most prospective for diamonds. In addition, an airborne high resolution magnetic survey flown in 2005 identified several interesting magnetic targets in the southwestern part of the IC block. Sampling in 2005 also discovered a small boulder with a high concentration of silver that is worthy of further investigation.

Trigon's plans for 2006 includes further sampling and prospecting on the TIM permits and IC claims (see attached list), a ground geophysical survey to check the airborne magnetic targets followed by an RC drill program to test targets on IC and TIM. The precise location of the geophysical grids and drill holes cannot be given at this time as the interpretation of previous exploration work is still underway. In 2006, drilling will only take place on Crown land.

Trigon has budgeted to test approximately 20 anomalies with ground geophysical surveys. The best 15 targets will be drilled using the Northspan Heli-RC drill rig. Each drill hole will likely be less than 100 metres and will be land based. The expected duration of the program is 40 days, including time for the geophysical survey, with one shift of drilling per day (no night shift).

Sampling and prospecting will follow up on the anomalous silver concentration in the boulder and attempt to narrow down the source area of the kimberlite indicator minerals.

The impact to the environment will be kept to a minimum. There will be no camp for the 2006 programs. All personnel will be based in Kugaaruk and flown by helicopter to the drill site, geophysical grid, or sample sites every day. Fuel caches will be a minimum of 100 metres away from the high water mark and will be a maximum of 19 full drums at any one time.

The drill rig was chosen so as to minimize the impact to the environment and reduce costs to the company. The Northspan Heli-RC drill rig is composed of three lightweight sections that will use only five to seven helicopter moves. The positioning of the drill, power pack and compressor can be placed relative to each other so as to reduce the environmental impact. RC drill rigs use less water than conventional diamond drill rigs: water is only used for dust control. Each drill location will be left as close as possible to its natural state.

Future exploration may include further sampling and prospecting for both diamonds and silver and additional geophysical surveys which could justify drill testing.