



May 29, 2008

Ms. Phyllis Beaulieu Manager of Licensing Nunavut Water Board P. O. Box 119 Gjoa Haven, NU X0B 1J0

RE: Diamondex Resources Ltd. License Date Change Request (2BE-TIM0608)

Dear Ms. Beaulieu,

Further to our phone conversation last week, I respectfully submit this request to have the above noted licence extended to June 27, 2013. There are no changes to the original terms and conditions of the existing water licence and accompanying non-technical summary that was assigned to Diamondex Resources in 2007. Should exploration plans for the future change the parameters of the project, we will submit the required request for amendments

I have included a Water Licence application form with the same information as the original application and the supplemental questionnaire that re-iterates the fact that there are no changes. A cheque in the amount of \$60.00 is included that covers the application fee and the water use fee.

Please do not hesitate to contact me should you have any further question regarding this application, or should you require any additional documentation.

Sincerely,

DIAMONDEX RESOURCES LTD

Anna North

Land Manager

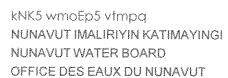
Nunavut Water Board

Public Registry





Fax: (867) 360-6369



WATER LICENCE APPLICATION FORM

Application	for: (ch	eck on	e)				
☐ New	\boxtimes	Rene	wal	Amend	lment	Assignment	Cancellation
LICENCE NO (for NWB use							
9	CANT/		G ADDR SEE	ESS OF	2.	ADDRESS OF COI CANADA (if applica	RPORATE OFFICE IN able)
Diamondex Rese PO Box 11594 Suite 1410 - 650 Vancouver, BC, Phone: 604-687- Fax: 604-687-	West G V6B 4N -6644 -1448	eorgia S 8	treet		Phone: Fax: e-mail:		navut Water Board UN 1 2 2008
	TION O	F UND		NG (describe and	attach a	topographical map, indi	
Existing Licence The IC/TIM Precomprised of 10	oject is I C and T	er 2BE- located i IM min	TIM0608 in Nunav eral clain	ut, about 90 km : as. The drilling p	southeast program,	for which this water l	ly Pelly Bay. The project is icense is required, will take
interpretation of	area ni of previo	gnugnte us explo	ed on the oration w	attached map. E ork is still under	xact loca way.	ntions of drill holes are	not yet known as
deg	min	sec					
East Limit West Limit South Limit North Limit	88 90 67 67	52 4 14 44	37 35 11 17	West Longitud West Longitud North Latitiud North Latitiud	e e		
Approx Centre Approx Centre		28 34	20 29	West Longitud North Latitiud			
Latitude: 670 3 Latitude: (° NTS Map Sheet	5 55	' N)	Longita	*	89o 30' "W)		
All terms and	conditi	ons do	not cha	KING (attach pla nge from origir and geophysica	nal licen	ce.	drill program to test

targets on the IC and TIM block of claims. The precise location of the geophysical grids and drill

holes cannot be given at this time as the interpretation of previous exploration work is still underway. The ground geophysical survey will test ~20 anomalies. The best ~15 targets will then be drilled using the Heli-RC drill rig. Each drill hole will be under 100 metres. All targets will be land based. The expected duration of the programs is 40 days, including time for the geophysical surveys, with one shift of drilling per day (no night shift). In addition to the drill program for which this permit will cover, Diamondex will also conduct heavy mineral sampling and prospecting in the same area. This work will not require any water. TYPE OF PRIMARY UNDERTAKING (A supplementary questionnaire must be submitted with the application for undertakings listed in "bold")] Industrial Agricultural Mining and Milling(includes exploration/drilling) Conservation Municipal (includes camps/lodges) Recreational Power Miscellaneous (describe below): See Schedule II of Northwest Territories Waters Regulations for Description of Undertakings

6.	WATER USE
	☐ To obtain water ☐ Flood control ☐ To cross a watercourse ☐ To modify the bed or bank of a watercourse ☐ To alter the flow of , or store, water
	Other (describe): RC Drilling, used for liquefaction and dust control in clay rich (dry) holes only. All terms and conditions do not change from original licence.
7.	QUANTITY OF WATER INVOLVED (cubic metres per day including both quantity to be used and quality to be returned to source)
	Water use ☐ 100m³/day or less ☐ Greater than 100m³/day; if greater, indicate quantities to be used for each purpose (camp, drilling, etc.)
	Most drill holes will use no water, but to cover the possibility of clay rich overburden, we need to have permission to use up to a maximum of 90 gallons of water (less than 1 cubic metre) per drill hole. Once used, the water will only contain particles of rock and will be left at the top of the drill hole to evaporate and percolate. All terms and conditions do not change from original licence.
	Water returned to source 0 m³/day
8.	WASTE (for each type of waste describe: composition, quantity (cubic metres per day), methods of treatment and disposal, etc.)
	Sewage □ Waste oil □ Solid Waste □ Greywater □ Hazardous □ Sludges □ Bulky Items/Scrap Metal and poured back into the hole □ Other describe):drill cuttings will be contained on a tarp
9.	OTHER PERSONS OR PROPERTIES AFFECTED BY THIS UNDERTAKING (give name, mailing address and location; attach if necessary)
	AND land use permit # N2006C0016 terms and conditions do not change from original licence. Land Use Permit
	DIAND Yes No If no, date expected
	Regional Inuit Association
	Commissioner
10.	PREDICTED ENVIRONMENTAL IMPACTS OF UNDERTAKING AND PROPOSED MITIGATION MEASURES (direct, indirect, cumulative impacts, etc.)
car hig	amondex will keep the impact to the environment to a minimum during all of its programs. There will be no up for the future programs. The fuel caches, if any, will be located a minimum of 100 metres away from the h water mark. There will be minimal impact to the flora and fauna due to foot traffic at the drill sites. Grids ground geophysical work will be temporary and will keep vegetation clearing to a minimum.
Th	e RC Drill program was selected to minimize the impact to the environment and reduce costs to the company.



The Heli-RC drill rig is composed of three lightweight sections that will use only five to seven helicopter moves (including drill rods, etc.) as opposed to a minimum of twelve moves (not including drill rods) for a conventional

reduction liquest RC distribution the image of the image	e the environmental imp faction in very clay rich l rill holes can be drilled f apact to the flora and fau titings not required for a ll, absorbent padding wi ovided at every drill site.	pact. When using an RC drill noles. We do not expect to have aster than core holes reducing ma. Cuttings can be easily contained by the poured back in all be placed underneath all drive change from original licence.	rig, water in the to use we to use we the amount interest on the hole ill equipment.	be placed relative to each other so as to is only used for dust control and ater unless the overburden is very clay rich at of time at each drill site and, as a result, a tarp to prevent contact with the ground. To combat the possibility of fuel leakage ent requiring fuel. A fuel spill kit will also from original licence		
11.	INUIT WATER RIGI	HTS	·			
		ity substantially affect the quality ghts of Inuit under Article 20 of		, or flow of water flowing through Inuit rut Land Claims Agreement?		
If yes, has the applicant entered into an agreement with the Designated Inuit organization to pay compensation for any loss or damage that may be caused by the alteration. If no compensation agreement has been made, how will compensation be determined?						
12.	CONTRACTORS AN	D SUB-CONTRACTORS (nar	ne, address	and functions)		
To be d	etermined					
13. no new	exploration work has be	KEN TO DATE (list and attacheen done since 2006	copies of	studies, reports, research, etc.)		
14.	THE FOLLOWING D REGULATORY PRO		LUDED W	VITH THE APPLICATION FOR THE		
Supplei	mentary Questionnaire (w	here applicable: see section 5)	X Yes	No If no, date expected		
	nt and/or Inuinnaqtun/Eng summary as submitted	lish Summary of Project	Yes	No If no, date expected No change to		
Applica	ation fee of \$30.00 (Payee	Receiver General for Canada)	⊠ Yes	☐ No If no, date expected		
Water U	Use fee of \$30.00 (unless	otherwise indicated in Section 9	of the NW	T Waters Regulations; Payee Receiver		
General	for Canada)		⊠ Yes	No If no, date expected		
15.	PROPOSED TIME SO	CHEDULE (unless otherwise in	dicated, the	NWB will consider the application for		
	a five (5) year term)	one year or less (or)	⊠ Multi	Year		
		Start Date: June 27, 2008Con	npletion Da	ate: June 27, 2013		
A	nna North	I and Managar				

Name (Print)

Title (Print)

Signature

Date

For Nunavut Water Board off	Essuera ante		7
TOT AUDAYOU STATES DOALD OU	ace use only		7
APPLICATION FEE	Amount: S	Pay ID No.:	
ALL DESCRIPTION OF THE PROPERTY OF THE PROPERT	71111011111	1.45 117 110	7
WATER USE DEPOSIT	Amount: S	Pay ID No.:	
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Fax: (867) 360-6369

המש" בער באלי הובא" NUNAVUT WATER BOARD NUNAVUT IMALIRIYIN KATIMAYINGI OFFICE DES EAUX DU NUNAVUT

EXPLORATION/ REMOTE CAMP SUPPLEMENTARY QUESTIONNAIRE

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Appl ADN	icant: Diamondex Resources 4. Licence No:  (For NWB Use Only)  INISTRATIVE INFORMATION
boomed.	Environment Manager: Anna Tel: 604-687-644 Fax: 604-687-1448 E-mail: anorth@diamondex.
2.	Project Manager:Tel:Fax:E-mail:
3.	Does the applicant hold the necessary property rights? yes, see affached claim list
4.	Is the applicant an 'operator' for another company (i.e., the holder of the property rights)? If so, please provide letter of authorization.
5.	Duration of the Project
	One year or less  Multi Year:  Start and completion dates: reg. 5 yr date extension
	If Multi-Year indicate proposed schedule of on site activities Start: Completion: Nunavut Water
CAM	IP CLASSIFICATION  JUN 1 2 2008
6.	Type of Camp  Public Registry
	<ul> <li>Mobile (self-propelled)</li> <li>★ Temporary</li> <li>Seasonally Occupied:</li> <li>Permanent</li> </ul>
7.	Other: likely to have pusonel stay in Kugaaruk, NU no plans to have camp on site.  What is the design, maximum and expected average population of the camp?
8.	ro change to existing terms + condition S Provide history of the site if it has been used in the past.
	- 5ame

June 21, 2006

### **CAMP LOCATION**

9. Please describe proposed camp location in relation to biogeographical and geomorphological features, and water bodies. - same as original application - no change to orig turns + corditions How was the location of the camp selected? Was the site previously used? Was assistance from 10. the Regional Inuit Association Land Manager sought? Include maps and/or aerial photographs. - same as original application - no charge to original terms + conditions 11. Is the camp or any aspect of the project located on: Permit Number (s)/Expiry Date: M2006 C0016
Permit Number (s)/Expiry Date: n/a
Permit Number (s)/Expiry Date: n/a Crown Lands Commissioners Lands Inuit Owned Lands 12. Closest Communities (direction and distance in km): -Kugaaruk - 90km SE 13. Has the proponent notified and consulted the nearby communities and potentially interested parties about the proposed work? -consultation will take place once decision is made to continue work program, consultations were carried out by Trigor prior to original application Will the project have impacts on traditional water use areas used by the nearby communities? 4. Will the project have impacts on local fish and wildlife habitats? - there will be no to minimal impacts.
- no change to original terms + conditions. PURPOSE OF THE CAMP 15. Mining (includes exploration drilling) Tourism (hunting, fishing, wildlife observation, adventure/expedition, etc.) (Omit questions # 16 to 21) Other 16. Activities (check all applicable) Preliminary site visit Prospecting

Geological mapping Geophysical survey Diamond drilling

	Reverse circulation drilling  Evaluation Drilling/Bulk Sampling (also complete separate questionnaire)  Other:
17.	Type of deposit (exploration focus):
	<ul> <li>Lead Zinc</li> <li>Diamond</li> <li>Gold</li> <li>Uranium</li> <li>Other:</li> </ul>
DRIL	LING INFORMATION
18.	Drilling Activities
	<ul><li>✓ Land Based drilling —</li><li>✓ Drilling on ice</li></ul>
19.	Describe what will be done with drill cuttings?  Post from RC drill with (if used) will be collected  to poured back down hole.  No charge to existing terms of conditions. Seconiginal application
20.	No charge to existing terms of conditions. Secondinal application.  Describe what will be done with drill water?  Drill water (if required) will be allowed to percolate back into earth in natural depressions
21.	List the brand names and constituents of the drill additives to be used? Includes MSDS sheets and provide confirmation that the additives are non-toxic and biodegradable.
22	n (a
22.	Will any core testing be done on site? Describe.
SPILL	CONTINGENCY PLANNING
23.	The proponent is required to have a site specific Spill Contingency Plan prepared and submitted with the application This Plan should be prepared in accordance with the NWT Environmental Protection Act, Spill Contingency Planning and Reporting Regulations, July 22, 1998 and A Guide to the Spill Contingency Planning and Reporting Regulations, June 2002. Please include for review.  Please See a Hacked Diamondex 2008  Spill Contingency Plan.
24. June 21, 2	How many spill kits will be on site and where will they be located?  Spill kits will be at each drill location as outlined in original application?

25	
25,	Please describe the types, quantities, and method of storage of fuel and chemicals on site, and provide MSDS sheets.  Mobilization will occur from Kugaanuk, fuel stored will be minimal if drilling plan proceeds. MSDS sheets are affached to Spill Confingency Plan. Fuel Storage will be in drums, stith
WAI	TER SUPPLY AND TREATMENT
26.	Describe the location of water sources.
	To be defermined if drill program proceeds
	Sel original application
27.	Estimated water use (in cubic metres/day):
	Domestic Use:    Water Source:   Drilling: \( \sim > 50 \) Cubicm. Water Source: \( \tau \)   Water Source:   Other: \( \frac{1}{2} \)   both lest. Water Source:   \( \frac{1}{2} \)   Water Source: \( \frac{1}{2} \)   Water Source:
	Other: Nature Source: TRU
	7/m³ per drill hole (RC rig) with max; num 15 drill holes.
28.	Describe water intake for camp operations? Is the water intake equipped with a mesh screen to prevent entrapment of fish? (see <i>DFO 1995</i> , <i>Freshwater Intake End-of-Pipe Fish Screen Guideline</i> ) Describe:
	At this time mobilization would occur out of Lugaarule
	There are no plans to establish a camp on site.
29.	Will drinking water quality be monitored? What parameters will be analyzed and at what frequency?
	n a
30.	Will drinking water be treated? How?
	no no no contra de la contra del la

31. Will water be stored on site?

June 21, 2006

### WASTE TREATMENT AND DISPOSAL

32.	Describe the characteristics, quantities, treatment and disposal methods for:
	- if required small pits will be used at each drill site for human waste disposal.  [] Camp Greywater
	nta .
	Solid Waste
	-all solid waste will be transported to Kugaaruk for disposal.  [] Bulky Items/Scrap Metal
	nla
	Waste Oil/Hazardous Waste
	2/6.
	Empty Barrels/Fuel Drums
	-if fuel drums are used all empties will be transported out and recycled as required in the appropriate   Other: facility.
33.	Please describe incineration system if used on site. What types of wastes will be incinerated?
34.	Where and how will non-combustible waste be disposed of? If in a municipality in Nunavut, has authorization been granted?
35.	Describe location (relative to water bodies and camp facilities) dimensions and volume, and freeboard for all sumps (if applicable).
	nla
36.	Will leachate monitoring be done? What parameters will be sampled and analyzed, and at what frequency?
June 21,	2006 Page 5 of ?

#### **OPERATION AND MAINTENANCE**

Have the water supply and waste treatment and disposal methods been used and proven in cold climate? What known O&M problems may occur? What contingency plans are in place?

Yes, See attached spill contingency plans

#### ABANDONMENT AND RESTORATION

38. Provide a detailed description of progressive and final abandonment and restoration activities at the site.

- same as orige application

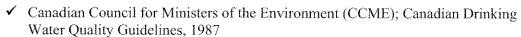
#### **BASELINE DATA**

39. Has or will any baseline information be collected as part of this project? Provide bibliography.

1 1	
	Physical Environment (Landscape and Terrain, Air, Water, etc.)
	Biological Environment (Vegetation, Wildlife, Birds, Fish and Other Aquatic
	Organisms, etc.)
	Socio-Economic Environment (Archaeology, Land and Resources Use,
	Demographics, Social and Culture Patterns, etc.)
	Other:

#### REGULATORY INFORMATION

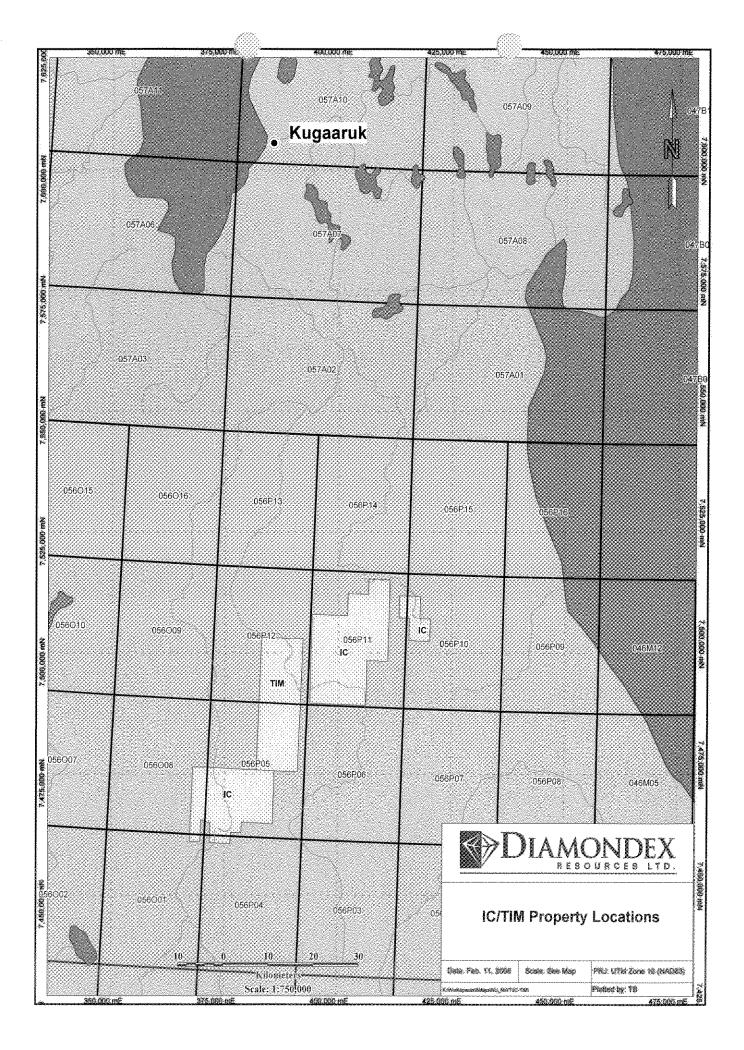
- 40. At a minimum, you should ensure you have a copy of and consult the documents below for compliance with existing regulatory requirements:
  - ✓ ARTICLE 13 NCLA -Nunavut Land Claims Agreement
  - ✓ NWNSRTA The Nunavut Waters and Nunavut Surface Rights Tribunal Act, 2002
  - ✓ Northwest Territories Waters Regulations, 1993
  - ✓ NWB Water Licensing in Nunavut Interim Procedures and Information Guide for Applicants
  - ✓ NWB Interim Rules of Practice and Procedure for Public Hearings
  - ✓ RWED Environmental Protection Act, R-068-93- Spill Contingency Planning and Reporting Regulations, 1993
  - ✓ RWED A Guide to the Spill Contingency Planning and Reporting Regulations, 2002
  - ✓ NWTWB Guidelines for Contingency Planning
  - ✓ Canadian Environmental Protection Act, 1999 (CEPA)
  - ✓ Fisheries Act, RS 1985 s.34, 35, 36 and 37
  - ✓ DFO Freshwater Intake End of Pipe Fish Screen Guideline
  - ✓ NWTWB Guidelines for the Discharge of Treated Municipal Wastewater in the NWT



- ✓ Public Health Act Camp Sanitation Regulations

✓ Public Health Act - Water Supply Regulations
 ✓ Territorial Lands Act and Territorial Land Use Regulations; Updated 2000

June 21, 2006 Page 7 of 7



Diamondex 46.79% RegHolder
Diamondex Resources LTD

Diamondex Resources LTD	2,582.50	1,045.10	Mar 17, 2004	Mar 17, 2010
Diamondex Resources LTD	2,582.50	1,045.10	Mar 17, 2004	Mar 17, 2014
Diamondex Resources LTD	1,807.75	731.57	Mar 17, 2004	Mar 17, 2012
Diamondex Resources LTD	2,582.50	1,045.10	Mar 17, 2004	Mar 17, 2010
Diamondex Resources LTD	2,582.50	1,045.10	Mar 17, 2004	Mar 17, 2014
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1,920.60 2,582.50	2,582.50	2,582.50	2,582.50	2,582.50	2,582.50	2,582.50	2,582.50
Diamondex Resources LTD Diamondex Resources LTD	Diamondex Resources LTD Diamondex Resources LTD	Diamondex Resources LTD Diamondex Resources LTD	Diamondex Resources LTD Diamondex Resources LTD	Diamondex Resources LTD Diamondex Resources LTD	Diamondex Resources LTD Diamondex Resources LTD	Diamondex Resources LTD	Diamondex Resources LTD IC and LO 63 Claim 60,784.88 Hectares 150,202.70 Acres
K03029	K03031 K03032	K03033	K03035 K03036	K03037 K03038	K03039 K03040	K03041	K03042

Z E		Diamondex 46.67%	Stornoway (53.33%) Claims in the name of Michael Dufresne	Claims in the name	e of Michael Dufresne	
Dispositi	Disposition Number	RegHolder	Acres	Hectares	Recorded Date	Anniv. Date
K06011		DUFRESNE, MICHAEL	2,582.50	1,045.10	Dec 01, 2006	Dec 01, 2008
K06012		DUFRESNE, MICHAEL	2,582.50	1,045.10	Dec 01, 2006	Dec 01, 2008
K06013		DUFRESNE, MICHAEL	2,582.50	1,045.10	Dec 01, 2006	Dec 01, 2008
K06014		DUFRESNE, MICHAEL	2,582.50	1,045.10	Dec 01, 2006	Dec 01, 2008
K06015		DUFRESNE, MICHAEL	2,582.50	1,045.10	Dec 01, 2006	Dec 01, 2008
K06016		DUFRESNE, MICHAEL	2,582.50	1,045.10	Dec 01, 2006	Dec 01, 2008
K06017		DUFRESNE, MICHAEL	2,582.50	1,045.10	Dec 01, 2006	Dec 01, 2008
K06018		DUFRESNE, MICHAEL	2,582.50	1,045.10	Dec 01, 2006	Dec 01, 2008
K06019		DUFRESNE, MICHAEL	2,582.50	1,045.10	Dec 01, 2006	Dec 01, 2008
K06020		DUFRESNE, MICHAEL	2,582.50	1,045.10	Dec 01, 2006	Dec 01, 2008
K06021		DUFRESNE, MICHAEL	2,582.50	1,045.10	Dec 01, 2006	Dec 01, 2008
K06022		DUFRESNE, MICHAEL	2,582.50	1,045.10	Dec 01, 2006	Dec 01, 2008
K06023		DUFRESNE, MICHAEL	2,582.50	1,045.10	Dec 01, 2006	Dec 01, 2008
K06024		DUFRESNE, MICHAEL	2,582.50	1,045.10	Dec 01, 2006	Dec 01, 2008
K06025		DUFRESNE, MICHAEL	2,582.50	1,045.10	Dec 01, 2006	Dec 01, 2008
K06026		DUFRESNE, MICHAEL	2,582.50	1,045.10	Dec 01, 2006	Dec 01, 2008
K06027		DUFRESNE, MICHAEL	2,582.50	1,045.10	Dec 01, 2006	Dec 01, 2008
K06028		DUFRESNE, MICHAEL	2,582.50	1,045.10	Dec 01, 2006	Dec 01, 2008
K06029		DUFRESNE, MICHAEL	2,582.50	1,045.10	Dec 01, 2006	Dec 01, 2008
K06030		DUFRESNE, MICHAEL	2,582.50	1,045.10	Dec 01, 2006	Dec 01, 2008
K06031		DUFRESNE, MICHAEL	2,582.50	1,045.10	Dec 01, 2006	Dec 01, 2008
K06032		DUFRESNE, MICHAEL	2,582.50	1,045.10	Dec 01, 2006	Dec 01, 2008

	8	82			
	Dec 01, 2008	Dec 01, 2008			
	Dec 01, 2006	1,045.10 Dec 01, 2006			
	1,045.10	1,045.10			
	2,582.50	2,582.50			
	DUFRESNE, MICHAEL	DUFRESNE, MICHAEL	Tim 24 Claim	25,082.42 Hectares	61,980.00 Acres
et et	K06033	K06034			