

Nunavut Water Board
PO Box 119
Gjoa Haven, NU
X0B 1J0

April 6, 2008

Attn: Water Licence Administrator

RE: Rockgate Capital Corp Application for Nunavut Water Licence

Dear Sir or Madam:

Please find enclosed Rockgate Capital Corp's application for a Nunavut Water Licence associated with its Turner Lake drill program located just west of Bathurst Inlet and approximately 55 km northwest of the community of Bathurst Inlet. Rockgate, in its preparation of the application, has discussed the project with members of the community of Bathurst Inlet, the Burnside HTO and Kingaunmiut Ltd., the communities business arm who will be providing Rockgate with logistical and expediting support. The project has been supported by these groups and look forward to the opportunity to develop a business relationship with Rockgate.

We have enclosed the following:

1. Water Licence Application Form and supplemental attachments
2. Map 76N/2
3. two cheques in the amount of \$30.00 each for the application and water use fees

We hope that you find this application complete and to your satisfaction for approval however should you have any questions please do not hesitate to contact Mr. Craig Thomas from Kingaunmiut Ltd. He can be contacted at (867) 920-4330 or via e-mail at king@bathurstinlet.com.

Yours truly,

Lorne Warner
P.Geo. - VP. Exploration, Director
Rockgate Capital Corp.

Cc Sam Kapolak, Chairperson BHTO