

P.O. Box 119 GJOA HAVEN, NU XOB 1J0 Tel: (867) 360-6338 FAX: (867) 360-6369 kNK5 wmoEp5 vtmpq NUNAVUT IMALIRIYIN KATIMAYINGI NUNAVUT WATER BOARD OFFICE DES EAUX DU NUNAVUT

WATER LICENCE APPLICATION FORM

Application for: (check one)					
New □ Renewal □ Amenda	ment Assignment Cancellation				
LICENCE NO: (for NWB use only)					
1. NAME AND MAILING ADDRESS OF APPLICANT/LICENSEE	2. ADDRESS OF CORPORATE OFFICE IN CANADA (if applicable)				
Lorne Warner, P. Geo - VP Exploration, Director 802-700 West Pender Street Vancouver, B.C. Canada V6C 1G8	Rockgate Capital Corp 802-700 West Pender Street Vancouver, B.C. Canada V6C 1G8				
Phone: <u>250-434-4357</u> Fax: e-mail: <u>geocon@shawbiz.ca</u>	Phone: (604) 678-8941 Fax: (604) 689-7442 e-mail: geocon@shawbiz.ca				
3. LOCATION OF UNDERTAKING (describe and attach a topographical map, indicating the main components of the Undertaking) Latitude: (67°13'10" N) Longitude: (108°56'42" W) NTS Map Sheet No. 76N/2 Scale: 1:50000					
4. DESCRIPTION OF UNDERTAKING (attach plans and drawings) Exploritory diamond drilling					
5. TYPE OF PRIMARY UNDERTAKING (A supp application for undertakings listed in "bold")	lementary questionnaire <u>must</u> be submitted with the				
☐ Industrial ☐ Mining and Milling(includes exploration/drillin ☐ Municipal (includes camps/lodges) ☐ Power	Agricultural Conservation Recreational Miscellaneous (describe below):				
Rockgate Capital Corp,is proposing to initiate a helicopter assisted diamond drill program to start on or about June 15, 2008 and terminated, with site clean-up and demobilization completed, on approximately August 31, 2008. The program will consist of nine drill pads and several holes/pad totaling approximately of 4000 metres of drilling. The continuation of the program in 2009 will be assessment after 2008 drill results has been completed. Utilizing the resources and logistical services of Kingaunmiut Ltd., project staff will be accommodated remotely from the project site within the community of Bathurst Inlet 55 km to the southeast. The community will support the project base camp.					

6.	WATER USE					
	 ☑ To obtain water ☐ To cross a watercourse ☐ To modify the bed or bank of a watercourse ☐ To alter the flow of , or store, water 					
	Other (describe):					
7.	QUANTITY OF WATER INVOLVED (cubic metres per day including both quantity to be used and quality to be returned to source)					
	Water use ☐ 100m³/day or less ☐ Greater than 100m³/day; if greater, indicate quantities to be used for each purpose (camp, drilling, etc.)					
	Water returned to source O m ³ /day					
8.	WASTE (for each type of waste describe: composition, quantity (cubic metres per day), methods of treatment and disposal, etc.)					
	Sewage					
	Scrap Metal - empty fuel drums, waste drill steel and other broken machanical parts will be transported to the community and then back hauled to Yellowknife via scheduled flights					
	Waste oil will be containerized in plastic pails and flown to the community and then back hauled to Yellowknife and disposed of with a local oil dealer or waste oil burner.					
	Sludges and drill dust will be left on the land in the visinity of the drill sites and contained as much as possible in small depressions on the land to minimze the area of disturbance.					
9.	OTHER PERSONS OR PROPERTIES AFFECTED BY THIS UNDERTAKING (give name, mailing address and location; attach if necessary)					
	Land Use Permit DIAND					
	Regional Inuit Association					
	Commissioner					

10. PREDICTED ENVIRONMENTAL IMPACTS OF UNDERTAKING AND PROPOSED MITIGATION MEASURES (direct, indirect, cumulative impacts, etc.)

The proposed exploration drilling program is expected to have minimal impact on the land, water, flora and fauna and the socio-economic conditions of the area. The project area is less than 10 hectares in size and the actual foot print of the drill PADs is considerable less.

The drilling and drill PAD areas will result in the depression of the land and therefore the compression of some vegetation under the drill rig skids and from the lay-down of supplies near the drill site. Drilling will result in the depositing of some drill mud cuttings near the drill hole collars and the program will only use additives that are biodegradable. As the drill sites are not in close proximity to water bodies of any significance it is not expected that there will be any impact from drill return water that containsdrill mud. Drill cuttings are just pulverized rock that are geologically similar to the local till of there are therefore it is expected that, over time, there will be recolonization of these areas by native plants tolerant of disturbances.

It is expected that impacts to local water bodies and streams will be very minimal if not none existant. Discharge of drill return water will take place onto the land in close proximity to the drill PADS allowing for natural land

filtration without direct discharge to natural water bodies. Water obtained from lakes or streams will be done so using screened water intakes to prevent fish entrainment.					
expected that the proposed drill program will not have any significant negative impact to the socio-economic comment. The closest community to the project site is Bathurst Inlet. As the project base camp will be ished within the community and the project will be supported by staff from Kingaunmiut Ltd. (business of the community) it is expected that only positive effects will occur from employment, establishment of a working relationship, training of community members and easy project consultation. As the project is only initial drilling stage it is currently unknow as to future of mineral extraction of the site.					
NIRB Screening					
INUIT WATER RIGHTS					
Will the project or activity substantially affect the quality, quantity, or flow of water flowing through Inuit Owned Lands and the rights of Inuit under Article 20 of the Nunavut Land Claims Agreement?					
No, it is not expected that the project will substantially affect the above. The Burnside Hunters and Trappers Organization is aware and in support of the project					
If yes, has the applicant entered into an agreement with the Designated Inuit organization to pay compensation for any loss or damage that may be caused by the alteration. If no compensation agreement has been made, how will compensation be determined?					
CONTRACTORS AND SUB-CONTRACTORS (name, address and functions)					

Connors Drilling, 139 Enterprise Drive Yellowknife - ph: 867-873-2533 fax: 867-873-6097 Great Slave Helicopters (Kitikmeot Helicopters) 106 Dickson Street, Yellowknife - ph: 867-873-2081 Kingaunmiut Ltd. Bathurst Inlet c/o PO Box 820, Yellowknife ph: 867-920-4330 fax: 867-920-4263

13.	STUDIES	UNDERTAKEN	IODAIL	(list and attacr	n copies of s	studies, reports,	researcn, etc.,

None

14. THE FOLLOWING DOCUMENTS <u>MUST</u> BE INCLUDED WITH THE APPLICATION FOR THE REGULATORY PROCESS TO BEGIN						
Supplementary Questionnaire	Yes No If no, date e	expected				
Inuktitut and/or Inuinnaqtun/l	English Summary of Project	Yes No If no, date e	expected			
Application fee of \$30.00 (Pa	yee Receiver General for Canada)	☐ Yes ☐ No If no, date e	xpected			
Water Use fee of \$30.00 (unless otherwise indicated in Section 9 of the NWT Waters Regulations; Payee Receiver						
General for Canada)		Yes No If no, date of	expected			
15. PROPOSED TIME	SCHEDULE (unless otherwise inc	licated, the NWB will consider	the application for			
a five (5) year term)	one year or less (or)	Multi Year				
Start Date: June 15, 2008Completion Date: October 31, 2009						
Lorne Warner	P. Geo - VP Exploration, Director		March 24, 2008			
Name (Print)	Title (Print)	Signature	Date			
For Nunavut Water Board office use only						
APPLICATION FEE	Amount: \$ Pay ID No.	: <u></u>				
WATER USE DEPOSIT Amount: \$ Pay ID No.:						