

SALLEY BOWES HARWARDT LLP

BARRISTERS AND SOLICITORS

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VIA COURIER

May 26, 2008

Lawson Lundell LLP
200, 4915 – 48th Street
YK Centre East
Yellowknife, NT X1A 2N6

Attention: Geoffrey P. Wiest

Dear Sirs/Mesdames:

**Re: Northrock Resources Inc. (the "Company")
Notice to Third Parties**

Please find enclosed two originally executed Notice to Third Parties from Northrock Resources Inc.

Please attend to filing/registering with the MRO and inform our office when this has been completed. For billing purposes, please bill Rockgate Capital Corp. Please contact the writer should you have any questions or concerns with respect to the foregoing.

Yours truly,

SALLEY BOWES HARWARDT LLP

Per:



Hugh R. McNicoll

Encl.

/lb

Cc: Northgate Capital Corp.
Attention: Karl Kottmeier (with enclosures)

NOTICE TO THIRD PARTIES

S. 63(1)(c) *Northwest Territories and Nunavut Mining Regulations*

TO: THE MINING RECORDER OF THE NORTHWEST TERRITORIES

TAKE NOTICE that **NORTHROCK RESOURCES INC.** hereby claims to have an interest in the following claims leases (the "Property") pursuant to an Assignment Agreement dated May 1, 2008 between Northrock Resources Inc. and Rockgate Capital Corp.:

Claim Number	Claim Name	Registered Owner	Status
F66973	Jam 1	Trade Winds Ventures Inc.	Active
F98852	Jam 2	Bathurst Inlet Developments (1984) Ltd.	Active
F98853	Jam 3	Bathurst Inlet Developments (1984) Ltd.	Active
F98854	Jam 4	Bathurst Inlet Developments (1984) Ltd.	Active

being the Property standing in the name of:

as listed above

and Northrock Resources Inc. forbids the registration of any person as transferee or owner of, or any instrument affecting the same estate or interest in the Property, unless the instrument or document of title, as the case may be, is expressed to be subject to its claim.

Northrock Resources Inc. hereby appoints the following as the place at which notices and proceedings relating hereto may be served:

Northrock Resources Inc.
Suite 802, 700 West Pender Street
Vancouver, BC V6C 1G8

Dated at the City of Vancouver, in the Province of British Columbia, this 21 day of May, 2008.

NORTHROCK RESOURCES INC.

Per:  _____

Name: Karl Kottmeier

Title: President

~~(Seal)~~



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Dated at the City of Vancouver, in the Province of British Columbia, this 21 day of May, 2008.

NORTHROCK RESOURCES INC.

Per: 

Name: Karl Kottmeier

Title: President

(Seal)  N/A