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NUNAVUT IMALIRIYIN KATIMAYINGI
NUNAVUT WATER BOARD
OFFICE DES EAUX DU NUNAVUT

File No: 2BE-TRN----/GA

May 15, 2008

Mr. Lorne Warner, P.Geo.
VP Exploration, Director
Rockgate Capital Corp.
802-700 West Pender Street
Vancouver, BC V6C 1G8
Email: geocon@shawbiz.ca
king@bathurstinlet.com

Subject: Rockgate Capital Corp. – Turner Lake Project – Type B Water Licence Application

Dear Mr. Warner/Mr. Thomas:

The Nunavut Water Board (NWB) acknowledges receipt of an application for a new water licence on April 10, 2008 for water use and waste disposal associated with exploratory drilling operations for the Turner Lake Project, in the Kitikmeot region. The application can be obtained from our ftp site at the following link: <http://nunavutwaterboard.org/ftp/> or by contacting our office. The application consists of the following documents:

- Cover letter dated April 6, 2008
- Water Licence Application Form
- English and Inuinaqtun project summary
- Property Description and spill plan
- Letter of March 24, 2008 from Burnside Hunters' & Trappers
- Exploration/Remote Camp Supplementary Questionnaire
- MSDS Sheets
- Administration fee and Water Use Fee

The Nunavut Planning Commission (NPC) has determined that the project proposal falls outside the boundaries of an approved planning region. The Nunavut Impact Review Board (NIRB) has begun screening this application under applicable legislation and are requested to provide our office with results of their review. Subject to Sections 12.10.2 and 13.5.5 of the NLCA, where a review is required pursuant to Article 12, the NWB shall not approve any water application that forms part of that review until Article 12 has been complied with.

To ensure this application is dealt with in a timely fashion, the NWB is forwarding documentation to regulators and council of the municipality or municipalities most affected by the project, inviting

interested parties to make representation directly to the NWB *within 30 days from the date of this letter.* The NWB may provide additional procedural instructions once the application has been reviewed by interested parties.

Sincerely,

Original signed by:

Phyllis Beaulieu
Manager of Licensing

cc: NPC
Distribution List