

June 4, 2008

Lorne Warner RockGate Capital Corp. 802-700 West Pender Street Vancouver, BC V6C 1G8

Via email: geocon@shawbiz.ca

Re: Application Pending Authorization for Bathurst Inlet (Upit and Pomy) Project Proposal

Dear Lorne Warner:

The Nunavut Impact Review Board (NIRB or Board) received RockGate Capital Corp's (RockGate) "Bathurst Inlet (Upit and Pomy)" Project Proposal on June 2, 2008. The Project Proposal submission included the following documents:

- NIRB Part 1 Summary Application Form in English
- NIRB Part 1 Summary Application Form in Inuinnaqtun
- Detailed project description
- Maps
- Non technical Project Proposal summary in English
- Non technical Project Proposal summary in Inuinnagtun

Once a request from an Authorizing Agency is made, the NIRB will carry out screening of the Project Proposal in accordance with Article 12, Part 4 of the Nunavut Land Claims Agreement.

If you have any questions or concerns, feel free to contact me at (867) 983-4605 or lpayette@nirb.ca.

Sincerely,

Leslie Payette

Manager of Environmental Administration

Nunavut Impact Review Board

Leslie Payette

cc: Stanley Anablak, Kitikmeot Inuit Association

Phyllis Beaulieu, Nunavut Water Board